Public Document Pack

LEEDS SCHOOL FORUM

Minutes of the meeting held on
Thursday, 16th January, 2020, Times Not Specified at Merrion House Meeting Suite Rooms Three and Four

MEMBERSHIP (Apologies marked with an *)

Joe Barton, E. Academy Reps - Woodkirk Academy
Danny Carr, E. Academy Reps - Dixons Academy
Cllr Dan Cohen (Leeds School Forum), J. Jewish Faith Schools
Angela Cox, J. Non School - Leeds Catholic Diocese
Jim Ebbs, A. Primary Governors - Woodlesford Primary
John Garvani (LSF), A. Primary Governors - Broadgate Primary School
Ian Goddard, E. Academy Reps - Ebor Gardens/Victoria Primary Ac
David Gurney, E. Academy Reps - Cockburn School
Vicky Hallas-Fawcett, J. Non School - PVI Nursery Provider
Julie Harkness, B. Primary Heads - Carr Manor Community school - Primary Phase
Peter Harris, B. Primary Heads - Farsley Farfield Primary
Claire Harrison, B. Primary Heads - Wetherby Deighton Gates Primary
John Hutchinson, B. Primary Heads - St Theresa's Catholic Primary
Dave Kagai, A. Primary Governors - St Nicholas Primary
Lucie Lakin, D. Secondary Heads - Wetherby High
Emma Lester, E. Academy Reps - Woodkirk Academy
Anna Mackenzie, E. Academy Reps - Richmond Hill Academy
Delia Martin, D. Secondary Heads - Benton Park
Patrick Murphy, J. Non School - Schools JCC
Sara Nix, A. Primary Governors - Rawdon Littlemoor Primary
Diane Reynard, I. Special School Principal - East / NW SILC - SILC Principals
Siobhan Roberts, E. Academy Reps - Cockburn John Charles Academy
Adam Ryder, E. Academy Reps - The Morley Academy
Jo Smithson, B. Primary Heads - Greenhill Primary
Helen Stott, B. Primary Heads - Allerton C of E Primary
John Thorne, E. Academy Reps - Co-operative Academy Priesthorpe
Barbara Trayer, B. Secondary Governors - Allerton Grange Secondary
Sue Tuck, A. Primary Governor - Ireland Wood Primary
David Webster, C. Secondary Governors - Pudsey Grangefield

Item		Action
1.	**APOLOGIES**	
2.	**INTRODUCTIONS**	
3.	**MINUTES OF PREVIOUS MEETING**	
4.	**MATTERS ARISING**	
8.	**SCHOOL FUNDING ARRANGEMENTS 2020/21**	
6.	**ANY OTHER BUSINESS**	
5.	**MEETING DATES FOR 2019/20 AND FORWARD PLAN**	
9.	**DE-DELEGATION 2020/21 (MAINTAINED SCHOOLS ONLY)**	

Leeds CITY COUNCIL

LEEDS SCHOOLS FORUM

Minutes of the meeting held on Thursday 14 November 2019, 4.30 – 6:30pm at Merrion House

Membership (Apologies in Italics)			
GOVERNORS		**HEADTEACHERS**	
Primary (5 seats)		Primary (6 seats)	
Sara Nix	*Rawdon Littlemoor*	John Hutchinson	St Theresa's Catholic Primary
Jim Ebbs	Woodlesford	*Helen Stott*	*Allerton C of E Primary*
Sue Tuck	Ireland Wood	Peter Harris	Farsley Farfield Primary
David Kagai	St Nicholas	Julie Harkness	Carr Manor Community School
John Garvani	Broadgate	Jo Smithson	Greenhill Primary
		Vacancy	
Secondary (2 seats)		Secondary (3 seats)	
Barbara Trayer	*Allerton Grange*	*Delia Martin*	*Benton Park*
David Webster	Pudsey Grangefield	Lucie Lakin	Wetherby High
		vacancy	
Special (1 seat)		Special (1 seat)	
Vacancy		Diane Reynard	East SILC
Non School		Academies – Mainstream (9 seats)	
Vicky Hallas-Fawcett	PVI Providers	David Gurney	Cockburn School
Vacancy	PVI Providers	Danny Carr	Dixons Academy
Patrick Murphy	Schools JCC	*Adam Ryder*	*Bruntcliffe Academy*
Louise Turner	*16-19 Providers*	John Thorne	Co-op Academy Priesthorpe
Angela Cox OBE	Catholic Diocese	Emma Lester	Woodkirk Academy
Dan Cohen	Jewish Faith Schools	Ian Goddard	Ebor Gardens/Victoria Primary
		Siobhan Roberts	Cockburn John Charles
		Joe Barton	Woodkirk Academy
		Anna McKenzie	Richmond Hill
		Academy – Special School (1 seat)	
		Scott Jacques	*Springwell Leeds Academy*
		Academy – Alternative Provision	
		Ben Mallinson	Stephen Longfellow Academy
Local Authority Reps:			
		Louise Hornsey, Principal Financial Manager	
Tim Pouncey, Chief Officer Strategy & Resources		Simon Criddle, Head of Finance	
Phil Mellen, Deputy Director Learning		Val Waite, Head of Learning Inclusion	
Minutes:			
Lesley Gregory, PA			

Item		Action
1.0	**Apologies**	
1.1	Apologies were noted.	
2.0	**Introductions**	
2.1	The Chair welcomed new member Danny Carr.	
3.0	**Minutes of previous meeting**	
	Agreed	
4.0	**Matters Arising**	
4.1 4.2	Disapplication request: The request has not been submitted yet. Dialogue ongoing with the Wellspring Academy Trust. We have until the end of the financial year to submit the request but we should be in a position to submit it shortly. Schools in financial difficulties Fund: to be discussed under any other business.	
5.0	**High Needs Estimates 2020/21 and 2021/22**	
5.1 5.2 5.3 5.4 5.5 5.6 5.7	The report provides more detailed information around the latest projections for funding and spend in 2020/21. Whilst we do not know the amount of funding we will receive in 2021/22 potential funding has been estimated based on facts and trends. We now know most of the allocation for 2020-21 but there are certain elements of the formula we won't know until later. A grant allocation from the Government will see the Block receive an estimated £12.84m which is the maximum funding we can get. Whilst it is one of the biggest uplifts nationally, there is a cap in place which amounts to £4.6m for Leeds. The projected deficit this year is around £4m. It is possible that we could get more funding in 2021/22, however we need to address the shortfall in year. High Needs Grant Income: Assumptions have been made on grant funding available for 20-21. An estimate has been made for 2021-22 funding based on what the national funding has increased by. High Needs Expenditure: A lot of work has taken place to understand trends and implications in terms of place funding. Services provided by Children and Families are the same, however an increase has been built in for pay awards which are unavoidable. Other potential costs have yet to be factored in, including any issue if the disapplication request for Springwell is unsuccessful with potential backdated costs to be accounted for. A separate line has been introduced for new special schools places to highlight the costs of funding these places.	

5.8	Work has been completed looking at schools that have more high needs pupils than expected. As a result there will be an increase cost to the High Needs Block.	
5.9	It was confirmed that this year's budget is based on last year's census.	
5.10	Overall Position: There is a surplus balance on general DSG of £1.097m which has been brought forward into this financial year. Accounting for anticipated variances on other DSG blocks the deficit is expected to be £4,164m in 20/21 and £3.671m in 2021/22.	
5.11	The High Needs budget for 2021/22 has a built in a budget of £4.1m to repay the deficit anticipated this year with an assumption that it will be repaid over three years. One of the risks is Government legislation around local authorities going into a deficit of more than 1% (£6m for Leeds). If this happens we would have to submit an action plan on how we propose to recover the deficit within three years. The Government is also consulting on whether local authorities can keep the DSG ring-fenced out of the general fund reserves.	
5.12	SEND Places and Funding: Since 2014 there has been an 80% rise in EHCPs; this is much higher than other cities (50%). It translates into half of the projected special school places and there is no sign of the rise slowing down. The issue is around the complexity of children arriving in schools with complex communications and autism related difficulties. Leeds does have high levels of poverty and deprivation which also adds to the problem.	
5.13	Pre-5's/early years is a big problem with children not being able to communicate and these cases are turning in to EHCPs. The Three A's strategy is a top priority and has a real focus on rectifying problems with communication and speech.	
5.14	The take up of the pre 2 year old offer is only 67% whereas Newcastle has a 100% take up. The Authority also has better outcomes against key stage one and two. Talks are taking place with Newcastle to look at how they are targeting eligible families. We are also investigating whether we have the provision in the right area of the city. It was mentioned that the 30 hour offer is only available to working parents and it would be good to expand the offer to non-working parents.	
5.15	We are allowed to transfer 0.5% from the schools block of the DSG which is about £2.6m. Any more would have to be approved by the Secretary of State and this is unlikely to be agreed to.	
5.16	Schools Forum noted the report.	
6.0	**School Funding Proposals 2020/21**	
6.1	Schools Forum will be asked to vote on a number of recommendations listed in this report and these will be detailed later in the meeting.	
6.2	We are still in a transitional year with funding based on the national funding formula although we do have some influence on how we do things locally. It is important to note that the funding is based on the census from October 2018. The ESFA also provides an allocation for growth in the formula based on changes between the 2018	

	and 2019 census. This amount will not be confirmed until December and if insufficient funding is available this may result in changes to the formula.	
6.3	In response to the consultation 84 responses were received with the majority opting for option 2 which provides a reduced minimum funding guarantee of 1% and an increased cap on gains of 3.96%. All other factors are in line with the national funding formula.	
6.4	Every year details on spend for the central schools block is brought to the Forum. It is anticipated that there will be a small amount of spare funding which can go towards the High Needs Block. This is due to a historic cost reduction which means the funding we are expected to receive will be greater than costs. 2020/21 is likely to be the last year this will be the case, because the ESFA is reducing funding. We do not know at this stage how the reduction will be applied beyond 2020/21.	
6.5	We have followed established principles in previous years to move as close as possible to the national funding formula, bearing in mind we are preparing to move some of the money to the High Needs Block. Various factors feed into the formula: the needs of pupils and funding protection so that every school gets a minimum amount per year. There is a cap on the amount per pupil which makes the formula affordable. It is likely that we will get an additional £20m funding coming through the formula next year after the proposed transfer to the high needs block and before considering growth funding.	
6.6	6.6 Minimum funding for primary schools included in the consultation is £3.75k for Primary and £5k for secondary. This is in line with DfE guidance.	
6.7	It was explained that Schools Forum is consulted on the formula however the final decision lies with the Council and will be taken in January. At this stage the local authority does not have a preference on the two options consulted on.	
6.8	The allocation given so far does not include an amount for growth and this will not be confirmed until December. This leaves us with a little uncertainty at moment as if the amount allocated is insufficient then this would affect the funding that can be delivered to schools through the formula.	
6.9	PFI Schools: a lot of work has been done recently to make sure the situation is stable going forward and one of the things done in the formula is to exclude PFI funding when calculating the minimum funding guarantee as this would skew the figures. Permission was sought from the DfE to do this for 2019/20 and a further request will be submitted for 2020/21 in order to ensure PFI schools receive the correct amount of funding.	
6.10	***VOTING RESULTS***	
6.10.1	Schools Forum is asked to consider and vote on a proposal to transfer £2.65m from the schools block to the high needs block in 2020/21. **Agreed** unanimously (20 votes)	

6.10.2 **6.10.3** **6.10.4** **6.10.5**	Schools Forum is asked to consider and vote on a proposal to transfer up to approximately £250k from the central schools services block to the high needs block in 2020/21 (with the final amount being subject to confirmation of costs and funding). **Agreed** unanimously (20 votes) Maintained school members of Schools Forum are asked to consider and vote on a proposal for a contribution in 2020/21 by maintained schools towards the severance costs of maintained school staff, to be applied as a per-pupil amount of £2.50. **Agreed** unanimously (10 votes) Schools Forum is asked to consider and indicate their preference for the schools funding formula for 2020/21: • Option 1: A cap on gains of 3.83%. All other factors are in line with the National Funding Formula (see table below), including the minimum funding guarantee of 1.84%. **No Votes** • Option 2: A reduced minimum funding guarantee of 1% and an increased cap on gains of 3.96%. All other factors are in line with the National Funding Formula (see table below). **Agreed** unanimously (20 votes) Schools Forum was thanked for the quality and level of debate around these proposals. The Finance team was also thanked for the work they did to provide meaningful information in a short space of time.	
7.0	**7.0 Forward Plan**	
7.1 **7.2** **7.3**	Noted by the Forum. It was originally hoped to consult maintained schools on de delegation at the same time as the funding proposals however details of the settlement were late. This will now take place in December and be reported to the January Schools Forum meeting. Early Years action plan to go on to forward plan for February 2020.	
8.0	**8.0 Any Other Business**	
8.1	<u>Schools in financial difficulty budget - maintained schools only</u> After discussion it was agreed that all maintained Schools Forum representatives would form the Panel. Meetings will take place prior to the main meeting.	
9.0	**Next Meeting** 16 January 2020 16:30 to 18:30 Merrion House Meeting Suite Room 3; Merrion House Meeting Suite Room 4	

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Leeds CITY COUNCIL

Report of the Director of Children and Families

Report to the Leeds Schools Forum

Date: 16 January 2020

Subject: 2020/21 School Funding Arrangements

Report Author: Louise Hornsey / Shirley Maidens **Contact telephone number: 0113 3788689**

Summary of main issues

1. The Dedicated Schools Grant (DSG) is allocated in four blocks: schools, high needs, early years and central schools services. Regulations set by the Education and Skills Funding Agency (ESFA) requires that we consult with Schools Forum, and in some cases ask Schools Forum to make decisions, on proposals relating to the use of the DSG. This report provides an update on the 2020/21 arrangements relating to the schools, high needs and central school services blocks. An update on the early years block will be provided at the February 2020 meeting.

2. In relation to the Schools Block, the report covers the Growth Fund and the schools funding formula and PFI funding:

   - For the Growth Fund, we are proposing that

     - The existing criteria be retained for primary schools while for new secondary school growth, funding is allocated in the first year of expansion.

     - The existing criteria for additional resources and rental costs be retained.

     - Pre-opening funding for new schools reflects the funding allocated to local authorities and is set at £67,000 for 2020/21.

   - The final proposal for the schools funding formula provides a per-pupil increase of 1.84% through the Minimum Funding Guarantee and a 5.87% cap on gains, which are both an improved position compared to the options that were consulted on. The final proposal retains the Minimum Funding Levels of £3,750 for primaries and £5,000 for secondaries that were consulted on.

3. The report also includes the proposed expenditure for 2020/21 against the central school services block (CSSB), which funds local authorities for the statutory duties they

hold for both maintained schools and academies. Approval is sought from Schools Forum on the proposed expenditure from this block. In addition, we can confirm that we will be able to transfer £350k from the CSSB to the High Needs Block for 2020/21, which is an additional £100k compared to the proposal made previously.

Recommendations

4. Schools Forum is asked to note the arrangements for the school funding formula for 2020/21.

    - The final decision on the formula will be taken by the Director of Children and Families in accordance with the council's decision making framework.

5. In relation to the Growth Fund for 2020/21, Schools Forum is asked to approve:

    a) The proposed criteria:

        a. The existing criteria be retained for primary schools while for new secondary school growth, funding is allocated in the first year of expansion.

        b. The existing criteria for additional resources and rental costs be retained.

        c. Pre-opening funding for new schools reflects the funding allocated to local authorities and is set at £67,000 for 2020/21.

    b) The total Growth Fund of £3,000k, funded from the Schools Block in 2020/21. The Growth Fund would be split between £1,140k for primary growth and £1,860k for secondary growth.

    - This is a Schools Forum decision. In the event that Schools Forum does not agree, the DfE is able to adjudicate if the council requests this.

6. In relation to the Central School Services Block, Schools Forum is asked to approve the 2020/21 amounts detailed within the report.

    - This is a Schools Forum decision. In the event that Schools Forum does not agree, the DfE is able to adjudicate if the council requests this.

7. In relation to the Central School Services Block, Schools Forum is asked to note that following confirmation of funding and costs, the proposed transfer to the High Needs Block will be £350k.

    - The final decision on this transfer will be taken by the Director of Children and Families in accordance with the council's decision making framework.

1 Main issues

1.1 Schools block funding formula

1.1.1 At the November 2019 meeting Schools Forum supported option two which had been consulted on for the 2020/21 schools funding formula. Compared to 2019/20 this provided a Minimum Funding Guarantee increase of 1% per pupil and a 3.96% cap on gains per pupil.

1.1.2 The final schools block funding for 2020/21 has been confirmed by the ESFA as £551.6m, an increase of £35.3m compared to 2019/20 when the allocation was £516.3m. After the £2.65m transfer to the high needs block agreed by Schools Forum in November and the proposed Growth Fund of £3m set out in section 1.2 below, an amount of £546m would remain to be allocated to mainstream schools through the funding formula.

1.1.3 The funding formula has been updated to take into account the views of Schools Forum and the final funding allocation from the ESFA. The revised formula provides for the same Minimum Funding Levels of £3,750 for primaries and £5,000 for secondaries, which are the amounts used in the National Funding Formula. It has however been possible to increase the Minimum Funding Guarantee to 1.84%, which is the level used in the National Funding Formula, and to increase the cap on gains to 5.87%. This will pass more funding onto those schools who were due to receive less than a 1.84% MFG or were capped at 3.96% in the consultation. The revised school level allocations proposed for 2020/21 are attached to this report as appendix 1.

1.1.4 The increased MFG and cap on gains has been possible due to funding being greater than required in the formula. This has occurred because in some areas of the council's allocation the ESFA estimates the funding required based on costs from the previous year or by using a formula to anticipate need. For 2020/21 the funding received for pupil growth in the formula, low prior attainment and premises costs has been greater than required and this has enabled us to increase the MFG and cap on gains.

1.1.5 The approach taken in the local formula replicates the National Funding Formula as closely as possible, including the use of the same unit values. In line with the National Funding Formula our calculation of the MFG and cap on gains for PFI schools excludes the PFI funding they receive. This will ensure that both PFI and non-PFI schools are treated equally in the funding formula and receive equivalent levels of funding protection. The council is currently awaiting formal approval from the ESFA for this adjustment.

1.1.6 The decision on the final formula will be made by the Director of Children and Families, in line with the council's decision making framework.

1.1.7 The final funding formula proposals will be submitted to the ESFA for them to quality check by the deadline of 21st January 2020. Once the ESFA has confirmed they are satisfied with the formula and the decision on the formula has been taken by the Director of Children and Families, the council will send out funding statements to maintained mainstream schools by the end of February. The ESFA will issue funding statements to mainstream academies in line with their usual timescales.

1.2 Growth Fund 2020/21

1.2.1 Funding for growth is allocated to local authorities by the ESFA as part of the Schools Block of the DSG. This funding will be allocated to local authorities on a formulaic basis for 2020/21. Overall Leeds' total allocation for growth is £5,031k for 2020/21, compared to £5,010k in 2019/20. This allocation funds pupil number variations within the funding formula for new schools that are still growing, as well as being used to establish a separate Growth Fund, which supports costs incurred by schools that are being established or extended to meet basic need and where admission numbers are increased. This funding recognises that these pupils are not recorded on the October census, and so will not attract funding through the usual schools funding formula.

1.2.2 Schools Forum decides on both the total value of the Growth Fund and the criteria for allocating it to schools. The council's proposals are set out below for Schools Forum to vote on.

<u>Growth Fund Value</u>

1.2.3 Growth funding allocated to each local authority is based on lagged increases in pupil numbers which means that the 2020/21 allocation is based on the increase in pupils between the October 2018 census and the October 2019 census. £1,425 is allocated for each new primary pupil and £2,130 is allocated for each new secondary pupil. In addition a lump sum of £67,000 is allocated for each brand new school.

1.2.4 In calculating the budget required for growth in 2020/21, an estimate has been made of the increase in pupils each September for the next 3 years which is summarised in the following table:

	Primary	Secondary
September 2020	150	675
September 2021	35	525
September 2022	60	330

1.2.5 As a result of these increases, for 2020/21 we are proposing that a Growth Fund of £3,000k should be established based on anticipated growth. This will be funded from the Schools Block in 2020/21 The Growth Fund requirement is split between £1,140k for primary growth and £1,860k for secondary growth. This funding requirement assumes that the Growth Fund criteria set out below are adopted.

<u>Growth Fund Criteria</u>

1.2.6 Schools Forum is asked to approve the criteria for allocating funding from the Growth Fund.

1.2.7 We are proposing to retain the existing criteria for Leeds primary schools that have been in place for 2019/20. It is proposed that primary schools in Leeds would be eligible for growth funding where a permanent expansion has occurred following an increase in the Published Admission Number (PAN), to meet basic need. Growth funding will be paid until the permanent change in PAN is accommodated in every year group.

1.2.8 In response to queries at Schools Forum on the application of the Growth Fund to secondary schools, the following criteria are proposed to apply for 2020/21. Secondary schools in Leeds will be eligible for growth funding where a permanent expansion has occurred following an increase in the Published Admission Number (PAN), to meet basic need. Growth funding will be paid in the first year only that the permanent change in PAN is established. This is being proposed as cost pressures in relation to an increase in pupils falls differently in secondary schools and are more likely to be able to manage these costs within economies of scale.

1.2.9 Schools would be eligible for Growth Funding where a temporary bulge has been created to meet basic need. Funding will be allocated for the bulge year only.

1.2.10 An allocation of £100 per pupil will be made to fund immediate additional resources, equipment or furniture costs.

1.2.11 No funding would be allocated to schools where their PAN prior to expansion is not exceeded, or where a school itself decides to admit over PAN not linked to basic need.

1.2.12 Additional funding would be available for existing schools that incur additional rental costs or for new schools with pre-opening costs. The table below provides further details of the amounts payable.

Growth funding available	**Basis for allocation**	**Rate**
Funding for all schools eligible for Growth Funding:		
Pupil funding	Age Weighted Pupil Unit rate for each pupil (pro rata if part year). This is the basic entitlement all pupils receive through the schools funding formula.	The 2020/21 AWPU rates per year are shown below and are the same as used in the funding formula: • Primary - £2,857.45 • KS3 - £4,018.64 As noted in the report, the funding formula rates are subject to approval by the Director of Children and Families in line with the council's decision making framework.
Immediate additional resources, equipment or furniture	Standard per pupil rate. In the case of a single 'bulge' year group this is only paid in the year of expansion.	£100 per pupil is proposed for 2020/21 (no change from 2019/20).

Growth funding available	Basis for allocation	Rate
Funding available where applicable to schools:		
Additional rental costs	For temporary accommodation needed to meet agreed growth.	Funded at cost through the growth fund until the financial year following the increase in numbers, at which point we would seek to fund the rental costs through the funding formula (assuming the criteria for this are met).
Pre-opening costs of a new school or academy established to meet basic need	Amount allocated will be equal to ESFA lump sum. Pre-opening funding is to be managed by the governing body.	The funding proposed for 2020/21 is to pass through the growth fund allocation of £67,000 to the new school.

1.3 Central School Services Block

1.3.1 The Central School Services Block (CSSB) was introduced by the ESFA in 2018/19 to fund local authorities for the statutory duties they hold for both maintained schools and academies. The CSSB brings together:

- funding previously allocated through the retained duties element of the Education Services Grant (ESG)
- funding for ongoing central functions, such as admissions, previously top-sliced from the schools block
- residual funding for historic commitments, previously top-sliced from the schools block

1.3.2 In December 2019, the Government issued a notification giving the amount of funding for this block. For 2020/21, this allocation has been set at £5.067m for Leeds. This is a decrease of £258k compared to the 2019/20 allocation as there has been a reduction of 20% on the historical commitment element in line with previous statements to reduce funding on this element. In additional, Schools Forum in November 2019 supported the proposal to transfer £250k from the CSSB to the High Needs Block, though it is now proposed to increase this transfer to £350k. This leaves £4.717m to fund CSSB services.

1.3.3 Schools Forum approval is required each year to confirm the amounts on each line. Schools Forum previously gave full approval for the 2019/20 proposals. The amounts requested to be approved for 2020/21 are shown below.

Retained Duties element of the Education Services Grant

1.3.4 The Retained Duties element of the Education Services Grant was transferred into DSG in 2017/18. The onus is on each local authority to ensure that they retain this funding centrally in order to contribute to the cost of fulfilling their statutory duties for all schools and academies.

1.3.5 The detail of the services funded by this amount is provided below, and although the service provision has not changed since 2019/20, due to unavoidable inflationary increases the cost of these services has increased to £2.426m. Part of the cost of these services is met by the council (£337k). The remaining amount requested from the CSSB for 2020/21 is £2,088,950. This is an increase of £168,710 compared to 2019/20, when funding of £1,920,240 was agreed.

1.3.6 Examples of statutory functions that are included in this amount are:

- Strategic planning for the whole of the education service (sections 13 15B of the Education Act 1996) including the appointment of a Director of Children's Services (section 18 Children Act 2004)

- Preparation of the school funding formula and individual school/academy budget allocations (Local Government Act 1972) and inclusion of income and expenditure pertaining to education within the Authority's annual statement of accounts

- Performance of internal audit and other tasks necessary for the discharge of the Chief Financial Officer's responsibilities under S151 of the Local Government Act 1972

- Provision of information to or at the request of the Secretary of State (S29 of the 1996 Education Act)

- Making arrangements to identify children not receiving education (section 436A Education Act 1996)

- Issuing a code for penalty notices to address poor attendance and administer the penalty notice regime in accordance with the Education Regulations 2007 (and subsequent amendments); issuing written notices, school attendance orders and exercising the power to prosecute a parent for a child's non-attendance (section 446& 437 of the Education Act 1996). This can also include applying for an Education Supervision Order (section 447 of the Act)

- Management of the capital programme, including preparation and review of an Asset Management Plan and negotiation and management of private finance initiatives

Historic commitments

1.3.7 Historic commitments are subject to a limitation of no new commitments or increases in expenditure from 2019/20. The amounts requested for 2020/21 are as follows and have stayed the same since 2019/20.

1.3.8 Prudential borrowing (amount requested £515,000). This budget supports borrowing costs in relation to the ongoing debt repayment from the 2004/05 primary capital program, and is paid back over 25 years.

1.3.9 Headteacher Support Service (amount requested £54,410). This service provides a confidential listening and support service for all primary and special school Headteachers, and acting Headteachers. The service is provided by two members of staff in a job share post.

1.3.10 School support staff training (amount requested £46,330). This service sources, organises and co-ordinates training for school support staff. The service also provides induction training for school support staff. The service is provided by one member of staff.

1.3.11 Carbon reduction officer (amount requested £30,000). This budget funds officer time from Procurement and Commercial Services who support the project management of schemes initiated with the purpose of lowering the embodied carbon emissions within the school estate.

Ongoing Central functions

1.3.12 Admissions Service – for 2020/21, it is proposed to increase the funding from this service from £1,376,290 to £1,381,880 to cover the unavoidable increases in pay award and superannuation.

1.3.13 Servicing of Schools Forum – this budget supports the administration and running of Schools Forum and associated sub groups. This service has not changed, but as a result of unavoidable inflationary costs, it is proposed to increase funding from £30,330 to £30,940.

1.3.14 The ESFA has agreed with a number of agencies to purchase a single national licence for all state funded schools in England. A full list of licences included in the single national licence is available on their website. The ESFA will pay the agencies and provide the service to local authorities. For Leeds this amounts to £569,700 in 2020/21 (a 3% increase). This arrangement covers maintained schools and academies and local authorities are allowed to hold the budget centrally rather than include it in school budgets. This item does not require Schools Forum approval.

1.3.15 Schools Forum is therefore requested to approve the amounts summarised below, totalling £4.717m centrally for ESG retained duties, ongoing central functions, historic commitments, and to note the increase in the charge for the single national licence.

	2019/20 (for information) £	2020/21 (for approval) £
Former ESG Retained Duties	1,920,240	2,088,950
Historic Commitments		
Prudential borrowing	515,000	515,000
Headteacher support service	54,410	54,410
School support staff training	46,330	46,330
Carbon reduction officer	30,000	30,000
Ongoing Responsibilities		
Admissions service	1,376,290	1,381,880
Schools forum	30,330	30,940
ESFA central licences (for information only, no vote required by Schools Forum)	552,700	569,700
Total Central School Services Block	**4,525,300**	**4,717,210**

1.3.16 At the November 2018 meeting, Schools Forum supported the proposal to transfer £250k to the High Needs Block. At that time the exact amount was subject to confirmation of the costs and funding relating to the CSSB. These figures have now been confirmed and we will be able to transfer an increased amount of £350k to the High Needs Block for 2020/21.

1.4 High Needs Block

1.4.1 Since the report on high needs projected funding and expenditure was presented to Schools Forum in November 2019, a number of outstanding elements in the funding allocated have been confirmed and are in line with the estimated made at that time. However as detailed above, it is now proposed to transfer £350k from the CSSB to the High Needs Block.

1.4.2 Work in ongoing to finalise budgets for 2020/21 to produce a balanced budget and a more detailed report on this will be brought to the next Schools Forum meeting.

1.4.3 In line with the council’s decision making framework, a high level summary of the proposed HNB budgets will be presented to the Executive Board in January to be approved by Full Council in February.

2 Recommendations

2.1 Schools Forum is asked to note the arrangements for the school funding formula for 2020/21.

- The final decision on the formula will be taken by the Director of Children and Families in accordance with the council's decision making framework.

2.2 In relation to the Growth Fund for 2020/21, Schools Forum is asked to approve:

c) The proposed criteria

   a. The existing criteria be retained for primary schools while for new secondary school growth, funding is allocated in the first year of expansion.

   b. The existing criteria for additional resources and rental costs be retained.

   c. Pre-opening funding for new schools reflects the funding allocated to local authorities and is set at £67,000 for 2020/21.

a) The total Growth Fund of £3,000k, funded from the Schools Block in 2020/21. The Growth Fund would be split between £1,140k for primary growth and £1,860k for secondary growth.

   - This is a Schools Forum decision. In the event that Schools Forum does not agree, the DfE is able to adjudicate if we request this.

2.3 In relation to the Central School Services Block, Schools Forum is asked to approve the amounts summarised below for 2020/21 (apart from the ESFA central licence charge, which does not require approval).

- This is a Schools Forum decision. In the event that Schools Forum does not agree, the ESFA is able to adjudicate if we request this.

	2019/20 (for information) £	2020/21 (for approval) £
Former ESG Retained Duties	1,920,240	2,088,950
Historic Commitments		
Prudential borrowing	515,000	515,000
Headteacher support service	54,410	54,410
School support staff training	46,330	46,330
Carbon reduction officer	30,000	30,000

	2019/20 (for information)	2020/21 (for approval)
Ongoing Responsibilities		
Admissions service	1,376,290	1,381,880
Schools forum	30,330	30,940
ESFA central licences (for information only, no vote required by Schools Forum)	552,700	569,700
Total Central School Services Block	**4,525,300**	**4,717,210**

2.4 In relation to the Central School Services Block, Schools Forum is asked to note that following confirmation of funding and costs, the proposed transfer to the High Needs Block will be £350k.

- The final decision on this transfer will be taken by the Director of Children and Families in accordance with the council's decision making framework.

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2020/21 school formula funding for reception to year 11 Appendix 1

Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding

Please find below funding allocations for mainstream schools based on the proposed local formula funding arrangements for 2020/21.
NOTES
1. Formula funding allocations are before maintained school contributions for de-delegation and education services.
2. The cap on gains does not apply to any school classified as new and growing i.e. a school that opened in the past 7 years and has not reached its full number of year groups.
3. The cap on gains cannot reduce the minimum funding level per pupil below £3,750 for primary schools and £5,000 for secondary schools.

Cap on gains per pupil 5.87%
Minimum Funding Increase per 1.84%

School Name	Is the school new and growing in 20-21?	2019/20 Allocations: Funded Pupils Oct 18	2019/20 Allocations: Formula Allocation 2019-20	2020/21 Proposed Funding Formula Allocations: Funded Pupils Oct 19	Proposed Formula Funding 2020-21	Per Pupil Increase (total funding increase exc premises & lump sum/ funded pupils)	Per pupil funding = (total funding less premises costs) /funded pupils	Change in Pupil Numbers from 2019/20	Funding Difference from 2019/20
Maintained Primary Schools									
Aberford C of E Primary School	No	98	£451,872	96	£450,682	1.84%	£4,629	-2	-£1,191
Adel Primary School	No	208	£803,812	208	£816,650	1.84%	£3,805	0	£12,838
Adel St John the Baptist C of E Primary	No	209	£763,751	205	£772,666	3.34%	£3,750	-4	£8,915
All Saints C of E Primary School	No	213	£978,962	213	£1,026,983	5.47%	£4,803	0	£48,021
Allerton C of E Primary School	No	527	£2,114,495	562	£2,314,299	3.02%	£4,033	35	£199,804
Alwoodley Primary School	No	424	£1,568,832	424	£1,632,333	4.40%	£3,783	0	£63,501
Ashfield Primary School	No	219	£916,660	200	£874,168	3.31%	£4,277	-19	-£42,491
Asquith Primary School	No	379	£1,537,759	395	£1,660,885	4.89%	£3,822	16	£123,126
Bankside Primary School	No	617	£2,689,407	630	£2,888,942	5.87%	£4,472	13	£199,535
Bardsey Primary School	No	194	£736,122	206	£786,481	1.84%	£3,803	12	£50,358
Barwick-in-Elmet C of E Primary School	No	210	£802,571	207	£817,789	3.67%	£3,870	-3	£15,218
Beechwood Primary School	No	415	£1,801,225	418	£1,913,820	5.87%	£4,563	3	£112,595
Beecroft Primary School	No	278	£1,208,745	279	£1,242,717	2.74%	£4,119	1	£33,972
Beeston Hill St Luke's C of E Primary School	No	348	£1,462,387	365	£1,608,955	5.74%	£4,394	17	£146,567
Beeston Primary School	No	630	£2,390,760	628	£2,516,345	5.87%	£3,992	-2	£125,585
Beeston St Francis of Assisi Catholic Primary	No	207	£934,852	204	£977,868	5.45%	£4,778	-3	£43,015
Birchfield Primary School	No	207	£811,324	210	£849,579	3.93%	£3,944	3	£38,255
Blenheim Primary School	No	394	£1,789,291	397	£1,833,673	1.84%	£4,602	3	£44,382
Bracken Edge Primary School	No	488	£2,206,016	455	£2,121,654	2.78%	£4,563	-33	-£84,362
Bramham Primary School	No	155	£634,866	166	£681,914	1.84%	£4,091	11	£47,048
Bramley St Peter's CE Primary School	No	371	£1,576,112	384	£1,664,651	3.03%	£4,268	13	£88,539
Broadgate Primary School	No	328	£1,344,356	359	£1,483,554	1.84%	£4,040	31	£139,198
Brodetsky Primary School	No	254	£916,738	231	£883,699	3.61%	£3,750	-23	-£33,039
Brudenell Primary School	No	265	£1,204,324	248	£1,162,979	2.67%	£4,663	-17	-£41,346
Burley St Matthias' C of E Primary School	No	200	£951,959	200	£976,255	2.85%	£4,817	0	£24,296
Calverley C of E Primary School	No	406	£1,409,303	419	£1,601,495	5.87%	£3,750	13	£192,193
Carlton Primary School	No	311	£1,138,232	310	£1,187,450	5.20%	£3,750	-1	£49,218
Carr Manor Primary School	No	461	£1,702,463	463	£1,789,215	4.87%	£3,750	2	£86,752
Castleton Primary School	No	279	£1,330,223	305	£1,444,579	5.87%	£4,645	26	£114,356
Chapel Allerton Primary School	No	449	£1,730,065	448	£1,763,218	2.15%	£3,848	-1	£33,153
Churwell Primary School	No	416	£1,503,385	415	£1,595,162	5.87%	£3,750	-1	£91,777
Clapgate Primary School	No	396	£1,720,736	403	£1,833,207	5.16%	£4,536	7	£112,471
Cobden Primary School	No	206	£952,690	203	£988,612	5.87%	£4,781	-3	£35,922
Collingham Lady Elizabeth Hastings' C of E Primary	No	207	£742,854	204	£768,174	5.56%	£3,750	-3	£25,321
Cookridge Holy Trinity C of E Primary School	No	416	£1,422,871	417	£1,569,177	5.87%	£3,750	1	£146,306
Cookridge Primary School	No	320	£1,437,938	313	£1,459,112	1.91%	£3,979	-7	£21,174
Corpus Christi Catholic Primary School	No	300	£1,289,092	287	£1,290,755	4.68%	£4,481	-13	£1,663
Cross Gates Primary School	No	207	£936,738	206	£947,875	1.84%	£4,585	-1	£11,137
Crossley Street Primary School	No	207	£778,613	211	£822,689	4.64%	£3,821	4	£44,076
Deighton Gates Primary School	No	205	£760,758	207	£779,593	1.95%	£3,750	2	£18,835
Drighlington Primary School	No	390	£1,471,527	374	£1,461,533	3.41%	£3,796	-16	-£9,994
Farsley Farfield Primary School	No	421	£1,524,357	417	£1,594,982	5.87%	£3,750	-4	£70,625
Farsley Springbank Primary School	No	420	£1,470,184	420	£1,608,280	5.87%	£3,750	0	£138,096
Fieldhead Carr Primary School	No	216	£901,028	231	£1,004,974	1.84%	£4,117	15	£103,946
Five Lanes Primary School	No	420	£1,717,982	418	£1,810,862	4.23%	£3,849	-2	£92,880
Fountain Primary School	No	392	£1,493,874	393	£1,548,025	3.70%	£3,860	1	£54,151
Gildersome Primary School	No	402	£1,500,106	389	£1,504,073	3.34%	£3,759	-13	£3,967
Gledhow Primary School	No	537	£1,986,708	559	£2,154,618	5.87%	£3,750	22	£167,910
Grange Farm Primary School	No	411	£1,790,428	414	£1,901,434	5.87%	£4,578	3	£111,005
Great Preston C of E Primary School	No	203	£804,234	207	£838,195	2.74%	£3,953	4	£33,961
Greenhill Primary School	No	403	£1,665,281	395	£1,723,203	5.87%	£4,276	-8	£57,922
Greenmount Primary School	No	438	£1,979,707	434	£2,070,555	5.87%	£4,708	-4	£90,848
Grimes Dyke Primary School	No	252	£1,147,950	249	£1,176,652	4.02%	£4,637	-3	£28,702
Guiseley Primary School	No	394	£1,370,643	402	£1,516,204	5.87%	£3,750	8	£145,560
Harehills Primary School	No	621	£2,708,179	631	£2,851,978	3.75%	£4,443	10	£143,799
Harewood C of E Primary School	No	102	£454,508	103	£466,933	1.84%	£4,442	1	£12,425
Hawksworth C of E Primary School	No	112	£469,927	109	£466,737	1.84%	£4,262	-3	-£3,190
Hawksworth Wood Primary School	No	277	£1,240,156	285	£1,301,873	2.56%	£4,511	8	£61,717
Highfield Primary School	No	450	£1,579,740	450	£1,722,316	5.87%	£3,750	0	£142,576
Hollybush Primary School	No	443	£2,079,280	431	£2,045,909	3.96%	£4,607	-12	-£33,371
Holy Family Catholic Primary School	No	203	£897,661	208	£963,644	5.87%	£4,612	5	£65,983
Holy Rosary and St Anne's Catholic Primary School	No	210	£978,433	208	£1,020,561	5.87%	£4,889	-2	£42,128
Horsforth Featherbank Primary School	No	211	£831,424	213	£851,497	1.84%	£3,939	2	£20,073
Horsforth Newlaithes Primary School	No	416	£1,448,337	423	£1,614,410	5.87%	£3,750	7	£166,073
Hovingham Primary School	No	703	£3,043,323	697	£3,140,261	5.12%	£4,425	-6	£96,939
Hugh Gaitskell Primary School	No	565	£2,398,446	564	£2,528,925	5.87%	£4,467	-1	£130,479
Hunslet Carr Primary School	No	404	£1,772,808	404	£1,872,457	5.84%	£4,565	0	£99,648
Hunslet Moor Primary School	No	361	£1,630,527	412	£1,961,758	3.72%	£4,576	51	£331,231
Hunslet St Mary's C of E Primary School	No	250	£1,073,503	264	£1,186,784	5.87%	£4,473	14	£113,282
Immaculate Heart of Mary Catholic Primary School	No	448	£1,529,302	449	£1,691,126	5.87%	£3,750	1	£161,824
Ingram Road Primary School	No	319	£1,562,140	317	£1,637,788	5.87%	£5,090	-2	£75,647
Ireland Wood Primary School	No	412	£1,672,773	421	£1,736,040	1.84%	£4,110	9	£63,267
Iveson Primary School	No	320	£1,400,950	343	£1,518,618	1.84%	£4,419	23	£117,668
Kerr Mackie Primary School	No	420	£1,567,101	415	£1,632,267	5.87%	£3,841	-5	£65,165
Kirkstall St Stephen's C of E Primary School	No	204	£850,475	205	£877,675	3.21%	£4,267	1	£27,201
Kirkstall Valley Primary School	No	202	£892,546	198	£921,588	5.87%	£4,540	-4	£29,042
Lady Elizabeth Hastings C of E Primary School, Ledston	No	131	£532,217	139	£566,963	1.84%	£4,058	8	£34,747

2020/21 school formula funding for reception to year 11
Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding

Appendix 1

Please find below funding allocations for mainstream schools based on the proposed local formula funding arrangements for 2020/21.
NOTES
1. Formula funding allocations are before maintained school contributions for de-delegation and education services.
2. The cap on gains does not apply to any school classified as new and growing i.e. a school that opened in the past 7 years and has not reached its full number of year groups.
3. The cap on gains cannot reduce the minimum funding level per pupil below £3,750 for primary schools and £5,000 for secondary schools.

Cap on gains per pupil	5.87%
Minimum Funding Increase per	1.84%

School Name	Is the school new and growing in 20-21?	2019/20 Allocations: Funded Pupils Oct 18	2019/20 Allocations: Formula Allocation 2019-20	2020/21 Proposed Funding Formula Allocations: Funded Pupils Oct 19	Proposed Formula Funding 2020-21	Per Pupil Increase (total funding increase exc premises & lump sum/ funded pupils)	Per pupil funding = (total funding less premises costs) /funded pupils	Change in Pupil Numbers from 2019/20	Funding Difference from 2019/20
Lane End Primary School	Yes	323	£1,507,450	384	£1,817,999	3.31%	£4,708	61	£310,549
Lawns Park Primary School	No	212	£890,212	208	£914,591	5.15%	£4,289	-4	£24,379
Little London Community Primary School	No	599	£2,678,099	563	£2,592,396	2.80%	£4,577	-36	-£85,703
Low Road Primary School	No	155	£778,572	172	£861,867	1.84%	£4,890	17	£83,294
Lower Wortley Primary School	No	317	£1,453,866	316	£1,555,473	4.86%	£4,082	-1	£101,608
Manston Primary School	No	209	£872,577	208	£877,366	3.37%	£4,218	-1	£4,789
Meanwood C of E Primary School	No	219	£813,689	215	£815,208	2.08%	£3,776	-4	£1,519
Micklefield C of E Primary School	No	91	£475,437	93	£490,103	1.84%	£5,117	2	£14,666
Middleton St Mary's C of E Primary School	No	411	£1,773,696	399	£1,819,785	5.87%	£4,495	-12	£46,089
Mill Field Primary School	No	396	£1,808,641	364	£1,758,136	5.46%	£4,763	-32	-£50,504
Moor Allerton Hall Primary School	No	457	£1,832,278	471	£1,931,421	2.41%	£4,007	14	£99,143
Moortown Primary School	No	214	£820,982	212	£827,912	1.84%	£3,865	-2	£6,930
Morley Victoria Primary School	No	417	£1,506,526	416	£1,582,909	5.87%	£3,750	-1	£76,383
New Bewerley Community School	No	412	£1,907,138	424	£2,032,402	4.08%	£4,684	12	£125,264
Ninelands Primary School	No	403	£1,408,343	407	£1,531,673	5.87%	£3,750	4	£123,331
Otley All Saints C of E Primary School	No	218	£806,709	211	£811,085	4.09%	£3,750	-7	£4,377
Otley The Whartons Primary School	No	190	£750,410	178	£747,087	2.74%	£4,001	-12	-£3,323
Oulton Primary School	No	337	£1,374,040	333	£1,431,329	5.87%	£4,191	-4	£57,289
Our Lady of Good Counsel Catholic Primary School	No	205	£903,710	207	£934,308	2.89%	£4,497	2	£30,598
Park Spring Primary School	No	375	£1,540,891	400	£1,684,844	4.23%	£4,116	25	£143,952
Parklands Primary School	No	327	£1,591,969	343	£1,691,553	1.84%	£4,850	16	£99,585
Pool-in-Wharfedale C of E Voluntary Controlled Primary School	No	198	£734,635	200	£766,466	4.10%	£3,753	2	£31,831
Primrose Lane Primary School	No	209	£766,005	204	£768,660	2.85%	£3,750	-5	£2,656
Pudsey Bolton Royd Primary School	No	405	£1,885,475	399	£1,962,419	3.40%	£4,071	-6	£76,944
Pudsey Greenside Primary School	No	310	£1,108,618	320	£1,216,841	5.87%	£3,750	10	£108,223
Pudsey Lowtown Primary School	No	209	£809,922	208	£820,217	2.07%	£3,859	-1	£10,295
Quarry Mount Primary School	No	199	£970,749	190	£958,751	3.25%	£5,033	-9	-£11,998
Queensway Primary School	No	184	£773,752	176	£769,466	3.84%	£4,350	-8	-£4,286
Rawdon Littlemoor Primary School	No	310	£1,263,065	308	£1,332,238	5.87%	£3,750	-2	£69,173
Rawdon St Peter's C of E Primary School	No	313	£1,111,302	312	£1,191,831	5.87%	£3,750	-1	£80,530
Robin Hood Primary School	No	409	£1,425,256	419	£1,602,482	5.87%	£3,750	10	£177,226
Rosebank Primary School	No	278	£1,282,599	280	£1,356,055	5.49%	£4,833	2	£73,457
Rothwell Primary School	No	314	£1,389,989	315	£1,476,251	3.61%	£3,918	1	£86,262
Rothwell St Mary's Catholic Primary School	No	207	£753,537	209	£795,844	5.63%	£3,792	2	£42,307
Rothwell Victoria Junior School	No	173	£742,610	180	£784,388	2.59%	£4,279	7	£41,778
Roundhay St John's C of E Primary School	No	212	£822,086	213	£849,139	3.29%	£3,965	1	£27,052
Rufford Park Primary School	No	289	£1,220,148	300	£1,297,763	1.84%	£3,863	11	£77,615
Sacred Heart Catholic Primary School	No	201	£907,496	203	£962,269	5.87%	£4,728	2	£54,773
Scholes (Elmet) Primary School	No	311	£1,130,660	308	£1,181,624	5.87%	£3,750	-3	£50,964
Seacroft Grange Primary School	No	209	£1,048,499	206	£1,089,672	5.87%	£5,177	-3	£41,173
Seven Hills Primary School	No	412	£1,596,687	412	£1,682,357	5.87%	£3,992	0	£85,670
Shadwell Primary School	No	206	£756,460	205	£786,589	5.27%	£3,750	-1	£30,129
Shakespeare Primary School	No	583	£2,804,185	602	£3,028,720	4.60%	£4,839	19	£224,535
Sharp Lane Primary School	No	566	£2,216,041	591	£2,433,190	5.87%	£4,024	25	£217,149
Shire Oak C of E Primary School	No	209	£858,872	212	£883,287	1.84%	£4,072	3	£24,416
Southroyd Primary and Nursery School	No	409	£1,517,934	405	£1,545,752	2.99%	£3,797	-4	£27,818
Spring Bank Primary School	No	206	£938,360	204	£947,609	1.84%	£4,165	-2	£9,248
St Anthony's Catholic Primary School, Beeston	No	211	£854,432	214	£898,368	4.49%	£4,176	3	£43,936
St Augustine's Catholic Primary School	No	419	£1,679,448	409	£1,731,642	5.87%	£4,217	-10	£52,194
St Bartholomew's CofE Primary School	No	665	£2,893,790	631	£2,904,653	5.87%	£4,545	-34	£10,863
St Edward's Catholic Primary School, Boston Spa	No	157	£598,513	159	£613,589	1.84%	£3,838	2	£15,076
St Francis Catholic Primary School, Morley	No	205	£803,728	211	£840,959	2.43%	£3,970	6	£37,231
St Joseph's Catholic Primary School, Hunslet	No	204	£928,590	192	£908,091	3.61%	£4,709	-12	-£20,499
St Joseph's Catholic Primary School, Wetherby	No	207	£745,309	202	£761,314	5.09%	£3,750	-5	£16,006
St Margaret's C of E Primary School	No	427	£1,756,235	418	£1,846,254	5.87%	£3,750	-9	£90,019
St Mary's C of E Primary School Boston Spa	No	127	£534,653	137	£578,321	2.55%	£4,133	10	£43,668
St Matthew's C of E Aided Primary School	No	414	£1,529,478	412	£1,606,128	5.87%	£3,881	-2	£76,649
St Nicholas Catholic Primary School	No	299	£1,222,037	302	£1,286,355	4.78%	£4,246	3	£64,319
St Oswald's C of E Primary School	No	380	£1,313,383	378	£1,423,388	5.87%	£3,750	-2	£110,005
St Patrick Catholic Primary School	No	213	£889,989	212	£931,474	5.87%	£4,377	-1	£41,485
St Paul's Catholic Primary School	No	211	£804,821	210	£814,135	1.84%	£3,860	-1	£9,315
St Peter's C of E Primary School, Leeds	No	211	£980,322	211	£1,030,889	5.87%	£4,863	0	£50,567
St Philip's Catholic Primary School	No	242	£1,022,635	238	£1,031,577	2.48%	£4,319	-4	£8,943
St Theresa's Catholic Primary School	No	427	£1,572,987	423	£1,613,197	3.90%	£3,803	-4	£40,210
St Urban's Catholic Primary School	No	210	£807,035	209	£822,405	2.72%	£3,915	-1	£15,370
Stanningley Primary School	No	210	£886,310	210	£908,512	2.80%	£4,242	0	£22,202
Strawberry Fields Primary School	No	306	£1,162,975	306	£1,187,818	2.37%	£3,856	0	£24,843
Summerfield Primary School	No	196	£902,903	201	£960,038	4.73%	£4,653	5	£57,134
Swarcliffe Primary School	No	302	£1,372,770	302	£1,438,461	5.05%	£4,680	0	£65,691
Swinnow Primary School	No	209	£877,642	209	£909,147	4.17%	£4,252	0	£31,505
Talbot Primary School	No	448	£1,548,951	450	£1,713,868	5.87%	£3,750	2	£164,917
Thorp Arch Lady Elizabeth Hastings' C of E Primary	No	134	£543,261	129	£537,394	2.45%	£4,147	-5	-£5,867
Thorpe Primary School	No	239	£946,765	233	£940,906	1.84%	£3,955	-6	-£5,860
Tranmere Park Primary School	No	343	£1,170,727	331	£1,245,909	5.87%	£3,750	-12	£75,182
Valley View Community Primary School	No	429	£1,635,862	435	£1,687,033	1.84%	£3,828	6	£51,171
Weetwood Primary School	No	212	£783,580	211	£815,252	5.23%	£3,753	-1	£31,672
West End Primary School	No	241	£865,210	240	£919,818	5.87%	£3,750	-1	£54,608
Westbrook Lane Primary	No	213	£781,666	211	£807,842	4.94%	£3,750	-2	£26,176

2020/21 school formula funding for reception to year 11
Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding

Appendix 1

Please find below funding allocations for mainstream schools based on the proposed local formula funding arrangements for 2020/21.
NOTES
1. Formula funding allocations are before maintained school contributions for de-delegation and education services.
2. The cap on gains does not apply to any school classified as new and growing i.e. a school that opened in the past 7 years and has not reached its full number of year groups.
3. The cap on gains cannot reduce the minimum funding level per pupil below £3,750 for primary schools and £5,000 for secondary schools.

Cap on gains per pupil	5.87%
Minimum Funding Increase per	1.84%

		2019/20 Allocations		2020/21 Proposed Funding Formula Allocations					
School Name	Is the school new and growing in 20-21?	Funded Pupils Oct 18	Formula Allocation 2019-20	Funded Pupils Oct 19	Proposed Formula Funding 2020-21	Per Pupil Increase (total funding increase exc premises & lump sum/ funded pupils)	Per pupil funding = (total funding less premises costs) /funded pupils	Change in Pupil Numbers from 2019/20	Funding Difference from 2019/20
Westgate Primary School	No	212	£801,927	207	£805,952	4.52%	£3,882	-5	£4,025
Westroyd Primary School	No	148	£625,197	176	£748,760	5.11%	£4,149	28	£123,563
Westwood Primary School	No	288	£1,259,119	295	£1,355,333	5.87%	£4,579	7	£96,214
Wetherby St. James CE Primary	No	79	£455,604	81	£471,696	1.84%	£5,710	2	£16,092
Whingate Primary School	No	404	£1,664,606	415	£1,797,901	5.87%	£4,242	11	£133,295
Whinmoor St Paul's C of E Primary School	No	192	£773,180	195	£799,258	2.36%	£4,082	3	£26,078
White Laith Primary School	No	206	£866,677	206	£899,988	4.44%	£4,348	0	£33,312
Whitecote Primary School	No	376	£1,604,894	372	£1,671,582	5.87%	£4,392	-4	£66,689
Wigton Moor Primary School	No	446	£1,600,623	448	£1,708,416	5.87%	£3,750	2	£107,793
Windmill Primary School	No	442	£2,052,216	430	£2,042,211	2.36%	£4,650	-12	-£10,004
Woodlesford Primary School	No	410	£1,453,499	418	£1,609,656	5.87%	£3,750	8	£156,157
Wykebeck Primary School	No	406	£1,908,167	386	£1,877,732	3.50%	£4,753	-20	-£30,435
Yeadon Westfield Infant School	No	170	£653,940	150	£600,186	1.95%	£3,978	-20	-£53,754
Yeadon Westfield Junior School	No	228	£854,614	226	£866,365	2.52%	£3,818	-2	£11,751
Primary Academies & Free Schools									
Allerton Bywater Primary School	No	358	£1,334,277	403	£1,517,548	2.24%	£3,750	45	£183,271
Armley Park Primary School	No	187	£876,505	171	£832,965	5.87%	£4,871	-16	-£43,541
Austhorpe Primary School	No	207	£789,957	209	£807,541	1.84%	£3,846	2	£17,585
Blackgates Primary Academy	No	351	£1,393,277	337	£1,414,317	5.87%	£4,177	-14	£21,040
Bramhope Primary School	No	275	£958,290	289	£1,081,607	5.87%	£3,750	14	£123,317
Bramley Park Academy	No	309	£1,363,715	289	£1,350,778	5.87%	£4,653	-20	-£12,937
Calverley Parkside Primary School	No	204	£767,466	205	£777,328	1.84%	£3,778	1	£9,861
Christ Church Upper Armley Church of England Primary School	No	181	£811,053	190	£888,324	5.87%	£4,662	9	£77,272
Christ The King Catholic Primary School, A Voluntary Academy	No	175	£754,370	166	£757,134	5.87%	£4,540	-9	£2,764
Cockburn Haigh Road Academy	No	0	£0	126	£604,131	4.44%	£4,700	126	£604,131
Colton Primary School	No	212	£786,887	213	£810,051	3.16%	£3,781	1	£23,165
Co-op Academy Beckfield	No	192	£830,830	191	£869,054	5.87%	£4,533	-1	£38,224
Co-op Academy Brownhill	No	402	£1,887,060	414	£2,046,614	5.87%	£4,927	12	£159,554
Co-op Academy Nightingale	No	394	£1,854,737	421	£2,075,045	5.33%	£4,930	27	£220,308
Co-op Academy Oakwood	No	420	£2,064,585	420	£2,165,928	4.02%	£4,676	0	£101,343
Co-op Academy Woodlands	No	408	£1,871,958	409	£1,974,942	5.62%	£4,809	1	£102,985
Cottingley Primary Academy	No	273	£1,245,007	261	£1,254,214	5.44%	£4,791	-12	£9,208
East Ardsley Primary Academy	No	405	£1,645,213	406	£1,731,967	5.81%	£3,750	1	£86,754
East Garforth Primary Academy	No	254	£939,501	242	£937,212	4.64%	£3,852	-12	-£2,289
Ebor Gardens Primary Academy	No	388	£1,811,514	387	£1,844,480	2.20%	£4,746	-1	£32,966
Elements Primary Free School	Yes	65	£305,999	131	£590,333	21.88%	£4,515	66	£284,333
Green Lane Primary Academy	No	407	£1,421,116	394	£1,482,569	5.87%	£3,750	-13	£61,452
Hill Top Primary Academy	No	212	£859,691	213	£898,077	2.53%	£3,750	1	£38,385
Hillcrest Academy	No	413	£1,854,335	422	£1,924,910	1.84%	£4,547	9	£70,575
Holy Name Catholic Voluntary Academy	No	206	£793,172	207	£829,524	4.78%	£3,990	1	£36,352
Holy Trinity Church of England Academy, Rothwell	No	174	£731,953	162	£719,185	5.18%	£4,421	-12	-£12,767
Khalsa Science Academy	No	145	£659,113	147	£683,613	2.82%	£4,624	2	£24,500
Kippax Ash Tree Primary School	No	315	£1,491,257	309	£1,524,144	1.84%	£3,881	-6	£32,887
Kippax Greenfield Primary School	No	185	£698,439	176	£691,447	3.83%	£3,907	-9	-£6,992
Kippax North Primary School	No	206	£786,159	215	£829,690	1.87%	£3,841	9	£43,531
Manston St James Primary Academy	No	436	£1,573,903	409	£1,547,286	4.64%	£3,770	-27	-£26,617
Meadowfield Primary School	No	394	£1,825,599	392	£1,905,481	5.44%	£4,833	-2	£79,882
Methley Primary School	No	407	£1,651,915	393	£1,749,963	5.87%	£3,750	-14	£98,049
Middleton Primary School	No	424	£1,938,369	429	£2,037,191	4.33%	£4,736	5	£98,822
Morley Newlands Academy	No	585	£2,167,553	622	£2,395,568	4.54%	£3,833	37	£228,015
Park View Primary Academy	No	228	£1,078,510	226	£1,125,886	5.87%	£4,963	-2	£47,376
Pudsey Primrose Hill Primary School	No	424	£1,501,556	434	£1,635,129	5.87%	£3,750	10	£133,573
Pudsey Waterloo Primary	No	403	£1,483,043	397	£1,498,683	2.66%	£3,750	-6	£15,640
Raynville Primary School	No	398	£1,687,069	406	£1,746,531	4.49%	£4,341	8	£59,462
Ryecroft Academy	No	282	£1,285,444	291	£1,347,750	2.06%	£4,620	9	£62,306
Ss. Peter and Paul Catholic Primary School, a Voluntary Academy	No	211	£773,821	213	£808,389	4.28%	£3,767	2	£34,568
St Benedict's Catholic Primary School	No	211	£790,936	206	£790,583	2.39%	£3,823	-5	-£353
St Chad's Church of England Primary School	No	209	£803,305	203	£808,289	3.71%	£3,959	-6	£4,984
St Joseph's Catholic Primary School, Otley	No	192	£731,697	190	£736,122	1.84%	£3,858	-2	£4,425
St Joseph's Catholic Primary School, Pudsey	No	270	£960,097	291	£1,095,679	5.87%	£3,750	21	£135,581
St Mary's Catholic Primary School, Horsforth	No	208	£755,978	206	£775,495	4.04%	£3,750	-2	£19,517
Swillington Primary School	No	179	£758,509	171	£745,509	2.97%	£4,322	-8	-£13,000
Templenewsam Halton Primary	No	423	£1,576,263	420	£1,605,745	2.84%	£3,811	-3	£29,482
The Richmond Hill Academy	No	559	£2,485,255	573	£2,681,907	5.87%	£4,657	14	£196,653
Thorner Church of England Primary School	No	201	£748,215	200	£759,855	2.32%	£3,782	-1	£11,640
Victoria Primary Academy	No	415	£1,734,835	400	£1,767,904	5.87%	£4,401	-15	£33,069
Westerton Primary Academy	No	630	£2,152,853	630	£2,373,559	5.87%	£3,750	0	£220,706
Whitkirk Primary School	No	384	£1,455,688	367	£1,431,994	2.76%	£3,887	-17	-£23,694
PRIMARY SUB TOTAL		68,439	£279,719,216	68,832	£293,745,826			394	£14,026,609
Maintained Secondary & All-Through Schools									
Allerton Grange School	No	1,282	£7,484,359	1,318	£7,937,715	3.63%	£5,459	36	£453,356
Allerton High School	No	1,089	£5,923,826	1,115	£6,266,468	3.24%	£5,091	26	£342,642
Benton Park School	No	1,141	£5,629,103	1,166	£5,959,280	3.80%	£5,000	25	£330,177
Cardinal Heenan Catholic High School	No	907	£4,976,250	910	£5,124,798	2.03%	£5,141	3	£148,548
Carr Manor Community School *(All Through)*	No	1,260	£7,941,427	1,339	£8,561,393	1.84%	£5,650	79	£619,966

2020/21 school formula funding for reception to year 11

Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding

Appendix 1

Please find below funding allocations for mainstream schools based on the proposed local formula funding arrangements for 2020/21.

NOTES

1. Formula funding allocations are before maintained school contributions for de-delegation and education services.
2. The cap on gains does not apply to any school classified as new and growing i.e. a school that opened in the past 7 years and has not reached its full number of year groups.
3. The cap on gains cannot reduce the minimum funding level per pupil below £3,750 for primary schools and £5,000 for secondary schools.

Cap on gains per pupil 5.87%
Minimum Funding Increase per 1.84%

School Name	Is the school new and growing in 20-21?	2019/20 Allocations: Funded Pupils Oct 18	2019/20 Allocations: Formula Allocation 2019-20	2020/21 Proposed Funding Formula Allocations: Funded Pupils Oct 19	2020/21 Proposed Funding Formula Allocations: Proposed Formula Funding 2020-21	2020/21 Proposed Funding Formula Allocations: Per Pupil Increase (total funding increase exc premises & lump sum/ funded pupils)	2020/21 Proposed Funding Formula Allocations: Per pupil funding = (total funding less premises costs) /funded pupils	Change in Pupil Numbers from 2019/20	Funding Difference from 2019/20
Corpus Christi Catholic College	No	937	£5,082,379	940	£5,328,644	4.62%	£5,646	3	£246,265
Guiseley School	No	1,152	£5,471,482	1,139	£5,718,859	5.82%	£5,000	-13	£247,377
Lawnswood School	No	1,057	£6,727,881	1,171	£7,563,056	3.42%	£5,709	114	£835,174
Mount St Mary's Catholic High School	No	928	£5,317,549	934	£5,715,332	5.87%	£6,040	6	£397,783
Pudsey Grangefield School	No	1,017	£5,344,152	1,025	£5,646,634	4.51%	£5,113	8	£302,482
Ralph Thoresby School	No	857	£5,134,630	874	£5,319,187	1.84%	£5,607	17	£184,557
Roundhay School *(All Through)*	No	1,810	£9,411,093	1,853	£9,639,599	1.84%	£4,645	43	£228,506
Royds School	No	912	£4,908,656	970	£5,460,013	4.42%	£5,585	58	£551,357
Wetherby High School	No	551	£2,755,040	597	£3,130,915	5.60%	£5,216	46	£375,875
Secondary & All Through Academies / Free Schools									
Abbey Grange Church of England Academy	No	1,230	£6,076,541	1,260	£6,479,859	4.25%	£5,114	30	£403,318
Bishop Young Church of England Academy	No	680	£4,103,125	672	£4,284,593	5.87%	£6,311	-8	£181,469
Boston Spa Academy	No	732	£3,702,290	842	£4,328,277	2.69%	£5,100	110	£625,987
Brigshaw High School	No	1,154	£5,668,246	1,150	£5,848,669	3.66%	£5,051	-4	£180,422
Bruntcliffe Academy	No	693	£3,748,035	817	£4,470,654	1.84%	£5,440	124	£722,619
Cockburn John Charles Academy	No	924	£6,354,229	1,037	£7,391,154	5.44%	£6,450	113	£1,036,925
Cockburn School	No	1,268	£7,055,532	1,245	£7,235,166	4.41%	£5,773	-23	£179,635
Co-op Academy Leeds	No	879	£6,274,190	913	£6,818,692	5.22%	£6,711	34	£544,502
Co-op Academy Priesthorpe	No	981	£5,171,546	994	£5,427,694	3.72%	£5,436	13	£256,148
Crawshaw Academy	No	907	£4,639,839	949	£4,954,720	2.29%	£5,189	42	£314,881
Dixons Trinity Chapeltown *(All Through)*	Yes	280	£1,549,914	468	£2,593,825	1.84%	£5,583	187	£1,043,911
Dixons Unity Academy	No	680	£4,434,969	737	£4,993,725	5.16%	£6,253	57	£558,755
Garforth Academy	No	1,506	£7,153,787	1,502	£7,549,676	5.87%	£5,000	-4	£395,889
Horsforth School	No	1,124	£5,391,561	1,136	£5,712,768	4.99%	£5,000	12	£321,207
John Smeaton Academy	No	833	£5,193,686	806	£5,283,231	5.08%	£5,804	-27	£89,545
Leeds City Academy	No	584	£4,840,687	687	£5,772,031	1.84%	£8,374	103	£931,344
Leeds East Academy	No	874	£5,434,504	952	£6,128,174	3.88%	£6,402	78	£693,670
Leeds Jewish Free School	No	107	£734,364	129	£874,044	1.84%	£6,716	22	£139,679
Leeds West Academy	No	1,187	£6,592,003	1,253	£7,257,890	4.55%	£5,761	66	£665,887
Otley Prince Henry's Grammar School Specialist Language College	No	1,284	£6,064,050	1,318	£6,619,952	5.87%	£5,000	34	£555,902
Rodillian Academy	No	1,388	£7,298,499	1,419	£7,647,457	2.33%	£5,085	31	£348,959
St. Mary's Menston, a Catholic Voluntary Academy	No	987	£4,666,896	999	£5,022,904	5.87%	£5,000	12	£356,009
Temple Learning Academy *(All Through)*	Yes	541	£3,075,888	722	£4,175,690	1.84%	£5,786	180	£1,099,802
Temple Moor High School	No	1,145	£6,018,125	1,137	£6,146,676	3.13%	£5,377	-8	£128,552
The Farnley Academy	No	1,312	£6,892,253	1,361	£7,457,589	4.53%	£5,453	49	£565,336
The Morley Academy	No	1,561	£7,703,718	1,565	£8,044,869	4.24%	£5,120	4	£341,151
The Ruth Gorse Academy	No	1,059	£6,285,660	1,200	£7,278,640	3.39%	£6,024	141	£992,980
University Technical College Leeds	No	226	£1,333,171	195	£1,230,109	5.87%	£6,194	-31	-£103,061
Woodkirk Academy	No	1,537	£7,461,971	1,542	£7,803,154	4.32%	£5,036	5	£341,182
SECONDARY AND ALL THROUGH SUB TOTAL		42,564	£233,027,107	44,357	£252,203,778			1,794	£19,176,671
GRAND TOTALS		111,002	£512,746,324	113,190	£545,949,604			2,187	£33,203,280
Prior Year Adjustments			£0		£36,242				
Growth Fund			£2,500,000		£3,000,000				
Transfer to High Needs Block			£1,500,000		£2,650,000				
SCHOOLS BLOCK TOTAL			£516,746,324		£551,635,846				

2020/21 School funding formula proposals for reception to yr 11 Appendix 3

Variations to Pupil Numbers

Local authorities can increase the pupil numbers used for calculating funding for specific schools and academies where there has been, or is going to be, a reorganisation.

Where a new school or academy is due to open, the regulations require that local authorities should estimate the pupil numbers expected to join the school in September and fund accordingly. Under these regulations, local authorities should estimate pupil numbers for all schools and academies, including free schools, where they have opened in the previous seven years, and are still adding year groups.

The growth fund will be used to support other schools and academies that have changed, or are going to change, their admission limit to meet basic need.

School Name	Oct 2019 Funded Pupil Numbers	September 2020 estimated pupil numbers	Funded Pupil Numbers (see note 1)	Increase in Funding due to Pupil Number Variations	Proposed Formula Allocation 2020/21 (see note 2)	Notes
New Schools (Last 7 Years)						
Dixons Trinity Chapeltown	358	546	467.67	£580,312	£2,615,787	Still adding year groups
Elements Primary Free School	91	160	131.25	£145,940	£592,674	New School September 2018
Lane End Primary	349	409	384.00	£154,350	£1,817,999	Still adding year groups
Temple Learning Academy	616	797	721.58	£592,792	£4,184,983	Still adding year groups
TOTAL IMPLICIT GROWTH FUNDED				**£1,473,394**		

Notes
1. Funded pupil numbers = Oct 2019 NOR x 5/12 months + Sep 2020 new pupils x 7/12 months.
2. Funding already included in Proposed Formula Funding 2020-21 in Appendix 1.

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Leeds CITY COUNCIL

Report of the Director of Children and Families

Report to the Leeds Schools Forum

Date: 16 January 2020

Subject: De-delegation of funding for maintained schools – 2020/21

Report author: Louise Hornsey **Contact telephone number: 0113 3788689**

Summary of main issues

1. Schools Block funding within the Dedicated Schools Grant (DSG) is delegated to schools each year by the local authority. Schools Forum can however agree that the local authority retains some of this funding for maintained primary and secondary schools, in order to provide certain central services for schools. This is known as ‘de-delegation’ of funding.

2. This report informs Schools Forum members of the outcome of the recent consultation with all maintained primary and secondary schools on the de-delegation of funding in 2019/20. The majority of primary and secondary schools submitting a response wished to continue to de-delegate the funding for all services, although for some of the secondary services the level of support was not as high as in previous years.

3. The local authority’s recommendation is that de-delegation continues in 2020/21 for these services. Primary and secondary members of Schools Forum are responsible for deciding whether this should be the case and will be asked to vote for each service.

1 Main issues

1.1 The Education and Skills Funding Agency requires that the local authority consults all maintained primary and secondary schools on whether to delegate funding to schools for the services detailed below or whether to opt to de-delegate this so that the funding is retained centrally. A copy of the consultation paper is attached at Appendix 1.

1.2 The consultation was for maintained primary and secondary schools only as the regulations set by the Education and Skills Funding Agency (ESFA) do not allow other settings, such as academies or SILCs, to de-delegate their funding in this way.

1.3 In total the 2020/21 consultation proposed de-delegated funding of £4.605m. Taking into account the proposed new Schools Urgent Improvement Fund, this is an increase of £185k (4.2%) compared to 2019/20 proposals which totalled £4.42m.

1.4 A summary is provided below of the proposals that were consulted on for each de-delegated budget for 2020/21 compared to 2019/20, along with the results of the consultation for each budget. Further information on each area that was consulted on is available in the attached consultation document (Appendix 1).

1.5 Responses were received from 39 primary schools and 10 secondary schools. This is an improvement to the response rate for 2019/20 (22 primary schools and 5 secondary schools). The majority of primary and secondary schools submitting a response wished to continue to de-delegate the funding for all services, although for some of the secondary services the level of support was not as high as in previous years. In line with the voting by schools it is recommended that funding for all the services listed below continues to be retained centrally in 2020/21 in order for these services to be provided. A summary of the results and recommendations are provided below. A summary table of the consultation results is provided in section 2 of this report.

1.6 For 2018/19 there was an overall underspend on de-delegation and the council has distributed a total of £462k back to all schools that contributed to de-delegation in that year. If future underspends occur on the proposals below the council will again look to distribute funding back to schools.

1.7 It is estimated that schools would pay between 1.1% and 2.1% of their formula funding for the de-delegated services detailed below, based on the funding figures consulted on in November. Differences in the percentage contributions between schools reflect the fact that primary schools are able to delegate an additional two services compared to secondary schools, in addition to there being variances in schools’ individual funding levels, due to both pupil and premises related factors.

1.8 Contingency and support for schools in financial difficulty

<u>Purpose of the budget</u>

1.8.1 The School Contingency Fund is retained centrally for maintained schools but only for a limited range of circumstances:

a. Exceptional unforeseen costs which it would be unreasonable to expect governing bodies to meet (including some costs relating to Managed Staff Reductions);

b. Schools in financial difficulties;
c. Additional costs relating to new, reorganised or closing schools; and
d. Establishing a schools urgent improvement fund that schools can apply to if they require additional support from local authority services for urgent school improvement priorities.

1.8.2 The budget can be considered as one to pool risk, providing a safety net for schools.

Proposed budget

1.8.3 It is proposed that the funding would be de-delegated as an amount per pupil of £17.00. This is the first increase since 2016/17 when the rate was set at £14.90.

1.8.4 Based on forecast pupil data this would provide central de-delegated funding of £1,049,000, with £50,000 of this being ringfenced for the schools urgent improvement fund. This is an increase of £95,000 (14%) compared to 2019/20 when the budget was £954,000. The increase reflects the addition of the schools urgent improvement fund plus a projected increase in demand on the budget. If there was an underspend on de-delegation in 2020/21 then funding would be returned to schools, in line with the approach taken previously.

Consequences if de-delegation does not continue

1.8.5 If de-delegation does not continue there will be no central contingency fund available to schools. Schools would have to take all action necessary to balance their own budgets and there would be no central budget available for schools finding themselves in financial difficulty, requiring urgent support for school improvement or for funding capitalised pension costs where staff have been made redundant due to financial difficulties. The budget is not suitable for operation under a Service Level Agreement (SLA) or traded offer.

Consultation responses

1.8.6 Of the 39 primary responses received, 38 (97%) were in favour of continuing to de-delegate this funding.

1.8.7 Of the 10 secondary responses received, 6 (60%) were in favour of continuing to de-delegate this funding. Only one school that did not support the proposal provided a comment, which said that they did not support the proposal as they had not received funding from it in the past.

Recommendation

1.8.8 It is recommended that funding for this service continues to be de-delegated in 2020/21.

1.9 **Maternity and other cover**

Purpose of the budget

1.9.1 This budget reimburses schools for the cost of staff that are on maternity leave, working as a justice of the peace, magistrate or on reserve services duties.

Proposed budget

1.9.2 The total budget proposed for 2020/21 is £2,025k, which is a £186k (6.9%) increase compared to 2019/20 and a 10.8% increase per pupil. The increase is due to a combination of increased demand as well as increased costs in relation to the pay award and pension contribution increases, which schools will receive funding towards from the ESFA. The increase in the cost of de-delegation to schools is therefore partly offset by the additional funding schools will receive.

Consequences if de-delegation does not continue

1.9.3 If de-delegation does not continue schools must meet all costs of maternity and other cover from their delegated budgets. There would cease to be any central support for schools that incur cover costs for staff away from school for the above reasons.

Consultation responses

1.9.4 Of the 39 primary responses received, all 39 were in favour of continuing to de-delegate this funding.

1.9.5 Of the 10 secondary responses received, 9 (90%) were in favour of continuing to de-delegate this funding.

Recommendation

1.9.6 It is recommended that funding for this service continues to be de-delegated in 2020/21.

1.10 **Suspended staff cover**

Purpose of the budget

1.10.1 This budget provides support for schools where employees are suspended, after the first three months. Whilst this is very rare, it can be costly for a school to continue to pay a member of staff that is suspended pending investigations being completed and also paying for cover.

Proposed budget

1.10.2 The total budget proposed for 2020/21 is £30k, a £10k reduction compared to 2019/20. This equates to a rate of £0.49 per pupil.

Consequences if de-delegation does not continue

1.10.3 If the de-delegation does not continue there will be no central support for schools where staff have been suspended, and schools will have to meet the continuing cost of the staff concerned and any cover costs from their delegated budgets.

Consultation responses

1.10.4 Of the 39 primary responses received, 37 (95%) were in favour of continuing to de-delegate this funding.

1.10.5 Of the 10 secondary responses received, 8 (80%) were in favour of continuing to de-delegate this funding.

Recommendation

1.10.6 It is recommended that funding for this service continues to be de-delegated in 2020/21.

1.11 **Trade Union facilities**

Purpose of the budget

1.11.1 The Trade Union Facilities budget covers the cost of providing convenor salaries, physical facilities and other associated costs. The allocation of union convenor time is based on a ratio of convenors to members of 1:1000. Where convenors work within a school, this budget provides the school with funds to cover the cost of release to undertake city-wide Trade Union duties.

Proposed budget

1.11.2 The total budget proposed for 2020/21 is £370,000. This is an increase in the total budget of £11,000 (3.1%) compared to the 2019/20 proposals, when the total de-delegated funding was £359,000. The amount per pupil has increased by 6.8% compared to 2019/20 proposals (£5.61 per pupil) to reflect additional costs due to the pay award and increase in pension contributions, for which schools have received additional grants. In addition the 2020/21 proposals are still lower than 2017/18 when the total amount requested was £470,000.

Consequences if de-delegation does not continue

1.11.3 If de-delegation does not continue then the future access to local trade union representatives to support staff at all levels of seniority within schools is at stake. By retaining this budget centrally, schools benefit from collective bargaining; professional representation in policy-making; representation of employees in grievance, performance, absence and disciplinary processes; support in employment tribunals; reduced litigation risk by working with employers; advice on TUPE; support with school governance structures and support with Ofsted outcomes.

Consultation responses

1.11.4 Of the 39 primary responses received, 37 (95%) were in favour of continuing to de-delegate this funding.

1.11.5 Of the 10 secondary responses received, 9 (90%) were in favour of continuing to de-delegate this funding.

Recommendation

1.11.6 It is recommended that funding for this service continues to be de-delegated in 2020/21.

1.12 School library service (primary schools only)

Purpose of the budget

1.12.1 The School Library Service (SLS) provides a range of resources to underpin the curriculum, inspire creativity and raise attainment for primary-aged pupils.

Proposed budget

1.12.2 It is proposed that the funding would be de-delegated for primary schools as an amount per pupil of £5.69. Based on forecast pupil data this would provide central de-delegated funding of £280,000.

1.12.3 This is an increase of £3,000 in total funding compared 2019/20 (£277,000). The amount per pupil has increased by 6% compared to the previous per pupil amount (£5.37). This budget has increased due to the pay award as well as an increase in costs for transport needed to provide the service. The increase also reflects that de-delegated contributions have been set at a lower level than actual cost in some previous years in order to reduce the impact of increases on schools.

Consequences if de-delegation does not continue

1.12.4 If de-delegation does not continue primary schools would have to meet School Library Service costs from their delegated budget provided that the service was able to continue by operating on a traded basis.

Consultation responses

1.12.5 Of the 39 primary responses received, 35 (90%) were in favour of continuing to de-delegate this funding.

Recommendation

1.12.6 It is recommended that funding for this service continues to be de-delegated for primary schools in 2020/21.

1.13 **Free school meals eligibility**

Purpose of the budget

1.13.1 The budget supports the administration cost of carrying out free school meal eligibility assessments and is provided by the council's Welfare & Benefits Service. The service is provided to all Leeds schools and charges are made separately to academies for the service where they choose to use it.

Proposed budget

1.13.2 It is proposed that the funding for FSM eligibility checks would be de-delegated as £1.59 per pupil plus £3.70 per pupil in receipt of FSM in the past six years. This mechanism reflects the additional volume of work for schools with higher measures of deprivation.

1.13.3 Based on forecast pupil data this would provide central de-delegated funding of £165,000. This is a decrease of £3,000 compared to 2019/20, when the total funding was £168,000. The individual rates have increased by 2% due to the pay award. For 2019/20 the rates were £1.56 per pupil and £3.63 per pupil in receipt of FSM in the past six years.

Consequences if de-delegation does not continue

1.13.4 If de-delegation does not continue then each school would need to make arrangements to administer its own free school meals service. The Leeds Welfare & Benefits Service would continue to provide a traded service that assesses entitlement to FSM and assuming all schools continue to buy into the service would charge the above rates plus any additional costs created by the administration of charging individual schools. If all schools do not buy into the service then the rates charged above may need to increase.

Consultation responses

1.13.5 Of the 39 primary responses received, all 39 were in favour of continuing to de-delegate this funding.

1.13.6 Of the 10 secondary responses received, 7 (70%) were in favour of continuing to de-delegate this funding. No comments were received from secondary schools that were not in favour of this proposal.

Recommendation

1.13.7 It is recommended that funding for this service continues to be de-delegated in 2020/21.

1.14 **SIMS Licences (primary schools only)**

Purpose of the budget

1.14.1 This budget supports the cost of the Capita SIMS licence for administrative software purchased on behalf of primary schools.

1.14.2 Work was carried out by Children and Families to review the cost of SIMS licences and ensure these are providing value for money. This has confirmed that the council contract offers cost savings compared to schools purchasing individual SIMS licences.

Proposed budget

1.14.3 It is proposed that the SIMS licences budget be de-delegated as an amount per pupil of £4.52 for primary schools only. Based on forecast pupil data this would provide central de-delegated funding of £223,000 for 2020/21. This is a reduction of £4,000 compared to the total 2019/20 figure of £227,000, and a 3.1% increase compared to the 2019/20 proposed rate of £4.39 per pupil.

Consequences if de-delegation does not continue

1.14.4 If de-delegation does not continue, schools would meet licence costs from their delegated budgets. Schools would still be able to access the rates available through the council's contract with Capita however the amount charged to schools may increase due to the additional administration costs associated with the council charging individual schools.

Consultation responses

1.14.5 Of the 39 primary responses received, 34 (87%) were in favour of continuing to de-delegate this funding.

Recommendation

1.14.6 It is recommended that funding for this service continues to be de-delegated for primary schools in 2020/21.

1.15 **Behaviour support services**

Purpose of the budget

1.15.1 This budget is for the Inclusion Support Team which provides support to schools for pupils with social, emotional and mental health difficulties. Work is undertaken to develop the capacity within schools to promote positive behaviour and successful inclusion for individuals or groups of pupils. The team undertake consultations with relevant adults (including parents), observations in the school setting, personalised intervention work, support for the development of individual behaviour plans and behaviour funding requests (in primary schools).

Proposed budget

1.15.2 It is proposed that this funding would be de-delegated at £0.92 per pupil plus £2.85 per pupil in receipt of FSM in the past six years. This reflects the additional need at schools with higher measures of deprivation.

1.15.3 Based on forecast pupil data this would provide central de-delegated funding of £108,000 for 2020/21, the same amount as in 2019/20 which is required partly due to costs associated with the pay award. The amounts per pupil have increased by 3.5% compared to 2019/20.

Consequences if de-delegation does not continue

1.15.4 If de-delegation does not continue then there would be no centrally retained budget for behaviour support unless the service operates under a traded basis. The difficulty in operating under a traded basis would be the fact that the budget would be delegated to all schools but as the service provided is targeted, the charging levels and income collection would be difficult to calculate and predict. The ability to operate the service under an SLA could not therefore be guaranteed.

Consultation responses

1.15.5 Of the 39 primary responses received, 36 (92%) were in favour of continuing to de-delegate this funding.

1.15.6 Of the 10 secondary responses received, 6 (60%) were in favour of continuing to de-delegate this funding. Only one school that did not support the proposal provided a comment, which said that they did not support the proposal as they had invested in their own capacity to support students with SEMH needs and would therefore rather retain this funding themselves.

Recommendation

1.15.7 It is recommended that funding for this service continues to be de-delegated in 2020/21.

1.16 **Support to underperforming ethnic minority groups and bilingual learners**

Purpose of the budget

1.16.1 This budget makes provision for staff who build capacity within schools to improve the educational outcomes for new arrivals (NA), black and minority ethnic (BME) pupils as well as those for whom English is an additional language (EAL), in order to narrow the attainment gap. They provide leadership support and challenge; specialist advice and guidance on teaching and learning strategies and EAL assessment; curriculum materials for NA, BME and EAL pupils; consultancy support to individual schools or localities and bespoke training programmes in order to meet specific identified NA, BME and EAL needs.

Proposed budget

1.16.2 The total budget proposed for 2020/21 is £300,000. This is a reduction of £93,000 (24%) compared to 2019/20 where the de-delegated funding proposal was £393,000. This reduction in de-delegated contributions has been possible due to an alternative funding source being identified for part of the service and it does not affect the service offer. Individual rates have reduced by 18% compared to 2019/20 amounts, further detail on the rates is available in appendix 1.

Consequences if de-delegation does not continue

1.16.3 If de-delegation does not continue there would be no centrally retained budget to support narrowing the attainment gap for NA, BME and EAL pupils. The difficulty in trying to trade the service would be the fact that the budget would be delegated to all schools but as the service provided is targeted, the charging levels and income collection would be difficult to predict. The ability to operate the service under an SLA could not therefore be guaranteed.

Consultation responses

1.16.4 Of the 39 primary responses received, 35 (90%) were in favour of continuing to de-delegate this funding.

1.16.5 Of the 10 secondary responses received, 7 (70%) were in favour of continuing to de-delegate this funding. No comments were received from secondary schools that were not in favour of this proposal.

Recommendation

1.16.6 It is recommended that funding for this service continues to be de-delegated in 2020/21.

2 Recommendations

2.1 Schools Forum members representing maintained primary and secondary schools only are requested to vote (by phase) on the de-delegation of funding for each of the services above in 2020/21. It is recommended that all nine services continue to be de-delegated.

2.2 The services to be voted on are shown in the table below, along with the number and percentage of schools that voted in support of de-delegation continuing.

Service area	Primary schools in support of de-delegation continuing		Secondary schools in support of de-delegation continuing	
	Number	Percentage	Number	Percentage
School contingency fund	38	97%	6	60%
Maternity and other cover	39	100%	9	90%
Suspended staff cover	37	95%	8	80%
Trades union facilities	37	95%	9	90%
School library services (primary only)	35	90%	n/a	n/a
Free school meals eligibility	39	100%	7	70%
SIMS licences (primary only)	34	87%	n/a	n/a
Behaviour support services	36	92%	6	60%
Support to underperforming ethnic minority groups and bilingual learners	35	90%	7	70%

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Appendix 1

Leeds City Council
Consultation on the De-Delegation of Funding for Services for the 2020/21 Financial Year

MAINTAINED MAINSTREAM SCHOOLS ONLY

1.0 Introduction

Funding provided by the Education and Skills Funding Agency (ESFA) must be delegated to schools each year by the local authority. Schools Forum can however agree that the local authority retains some of this funding to provide services for maintained mainstream schools. This is known as ‘de-delegation’ of funding.

Before seeking approval from Schools Forum, the local authority must consult with all maintained mainstream schools to obtain their views on whether funding should continue to be de-delegated for these services in 2020/21. Primary and secondary maintained mainstream schools are therefore requested to complete the attached consultation response form by the end of **7th January 2020** in order to inform the vote to be taken by Schools Forum at their meeting on 16th January 2020. Please return the form and direct any queries by email to education.finance@leeds.gov.uk

This consultation is for maintained mainstream schools only as the ESFA regulations do not allow other settings, such as academies or SILCs, to de-delegate their funding in this way.

The figures quoted below are draft and are based on October 2018 pupil data, adjusted for expected academy conversions. The actual figures de-delegated for 2020/21 will be updated for any changes in the budget requirements and the actual October 2019 pupil data once this information is available.

For 2018/19 there was an overall underspend on de-delegation and **during December the council will be distributing a total of £462,000 back to all schools** that contributed to de-delegation in that year. If future underspends occur on the proposals below the council will again look to distribute funding back to schools.

All of the services listed below have been de-delegated since 2013/14 when de-delegation was first introduced, with the exception that it is proposed for the Schools Contingency Fund to include an additional amount in 2020/21 for a Schools Urgent Improvement Fund. **The total amount of funding proposed to be de-delegated in 2020/21 is £4.605m**. Taking into account the proposed new Schools Urgent Improvement Fund, this is an increase of £185k (4.2%) compared to 2019/20 proposals which totalled £4.42m.

It is estimated that schools would pay between 1.1% and 2.1% of their formula funding for the de-delegated services detailed below, based on the funding figures recently consulted on. Differences in the percentage contributions between schools reflect the fact that primary schools are able to delegate an additional two services compared to secondary schools, in addition to there being variances in schools’ individual funding levels, due to both pupil and premises related factors.

1.1 School Contingency Fund

Purpose of the budget

The School Contingency Fund is retained centrally for maintained schools but only for a limited range of circumstances:

a. Exceptional unforeseen costs which it would be unreasonable to expect governing bodies to meet;
b. Schools in financial difficulties;
c. Additional costs relating to new, reorganised or closing schools; and
d. Establishing a schools urgent improvement fund that schools can apply to if they require additional support from local authority services for urgent school improvement priorities.

The budget can be considered as one to pool risk, providing a safety net for schools.

An amount of £50,000 would be ringfenced for the schools urgent improvement fund and applications to this fund would be prioritised taking into account the level of need and the ability of the school to meet the costs through their existing budget, with consideration given in particular to the following scenarios:

- Schools in difficulty that require additional support, for example where a new Headteacher takes up post and identifies urgent issues that require additional support in resolving.
- Support to schools with resolving more complex whistleblowing allegations, investigations or grievances.
- Proactive support for schools that have previously received an Outstanding or Good judgement from Ofsted but are now considered vulnerable.
- Costs incurred beyond those usually expected in supporting the Headteacher recruitment process due to school improvement issues.

Method of de-delegation

It is proposed that the funding would be de-delegated as an amount per pupil of **£17.00**. This is the first increase since 2016/17 when the rate was set at £14.90.

Based on forecast pupil data this would provide central de-delegated funding of **£1,049,000,** with £50,000 of this being ringfenced for the schools urgent improvement fund. This is an increase of £95,000 (14%) compared to 2019/20 when the budget was £954,000. The increase reflects the addition of the schools urgent improvement fund plus a projected increase in demand on the budget. If there was an underspend on de-delegation in 2020/21 then funding would be returned to schools, in line with the approach taken previously.

Consequence if the budget is not de-delegated

If the funding remains delegated to schools, there will be no central contingency fund available to schools. Schools would have to take all action necessary to balance their own budgets and there would be no central budget available for schools finding themselves in financial difficulty, requiring urgent support for school improvement or for funding capitalised pension costs where staff have been made redundant due to financial difficulties. The budget is not suitable for operation under a Service Level Agreement or traded offer.

Recommendation

It is recommended that the budget for the School Contingency Fund should continue to be de-delegated and a central contingency fund retained for primary and secondary maintained schools.

1.2 Maternity and other cover

Purpose of the budget

The budget reimburses schools for the cost of staff that are on maternity leave, working as a justice of the peace, magistrate or on reserve services duties.

Method of de-delegation

It is proposed that this funding would be de-delegated based on an amount per pupil and an amount per pupil in receipt of FSM in the last six years, to reflect the additional staff numbers at schools with higher measures of deprivation, as follows:

2020/21 proposals for consultation

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£27.58	£16.44
Secondary	£29.35	£17.59

Based on forecast pupil data this would provide central de-delegated funding of **£2,025,000**. This is a £186,000 (6.9%) increase in funding compared to 2019/20 and a 10.8% increase per pupil compared to the 2019/20 rates. The increase is due to a combination of increased demand as well as increased costs in relation to the pay award and pension contribution increases, which schools will receive funding towards from the ESFA. The increase in the cost of de-delegation to schools is therefore partly offset by the additional funding schools will receive. 2019/20 rates are shown below for comparison.

2019/20 figures for comparison

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£24.89	£14.84
Secondary	£26.49	£15.87

Consequence if the budget is not de-delegated

If the funding remains delegated, schools must meet all costs of maternity and other cover from their delegated budgets. There would cease to be any central support for schools that incur cover costs for staff away from school for the above reasons.

Recommendation

It is recommended that the Maternity and other cover budget should continue to be de-delegated and that funding should be retained centrally to meet costs in maintained primary and secondary schools.

1.3 Suspended staff cover

Purpose of the budget

This budget provides support for schools where employees are suspended, after the first three months. Whilst this is very rare, it can be costly for a school to continue to pay a member of staff that is suspended pending investigations being completed and also paying for cover.

Method of de-delegation

It is proposed that this funding would be de-delegated based on an amount per pupil of **£0.49**. This is a simplification of the previous mechanism which also took into consideration the number of pupils who have received free school meals in the past six years.

Based on forecast pupil data and expected academy conversions this would provide central de-delegated funding of **£30,000.** This is a reduction of £10,000 (25%) compared to 2019/20 and reflects a reduction in demand. The rates for 2019/20 are shown below for information:

2019/20 figures for comparison

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£0.52	£0.36
Secondary	£0.52	£0.36

Consequence if the budget is not de-delegated
If the service remains delegated there will be no central support for schools where staff have been suspended, and schools will have to meet the continuing cost of the staff concerned and any cover costs from their delegated budgets.

Recommendation
It is recommended that the Suspended staff cover budget should continue to be de-delegated.

1.4 Trade Union Facilities

Purpose of the budget
The Trade Union Facilities budget covers the cost of providing convenor salaries, physical facilities and other associated costs. The allocation of union convenor time is based on a ratio of convenors to members of 1:1000. Where convenors work within a school, this budget provides the school with funds to cover the cost of release to undertake city-wide Trade Union duties.

A new TU facilities agreement was negotiated with effect from April 2013. It continues to provide schools with access to collective bargaining frameworks as well as access to local convenor support for members in respect of complex casework.

This agreement requires that all unions work towards realigning their convenor levels to ensure that convenor allocation across both schools and Leeds City Council reflects the membership in both areas and that school convenor time is maintained at the agreed levels of support. Historically, in addition to those convenors employed in schools, LCC departmental based convenors have also provided convenor support to schools. The new agreement also incorporates a mechanism which provides for in year reductions in funding as a result of academy conversions.

Leeds City Council believes that this agreement provides an effective partnership approach to city-wide Trade Union Facilities.

Method of de-delegation
It is proposed that this funding would be de-delegated in 2020/21 based on an amount per pupil of **£5.99**. Based on forecast pupil data this would provide central de-delegated funding of **£370,000**.

This is an increase in the total budget of £11,000 (3.1%) compared to the 2019/20 proposals, when the total de-delegated funding was £359,000. The amount per pupil has increased by 6.8% compared to 2019/20 proposals (£5.61 per pupil) to reflect additional costs due to the pay award and increase in pension contributions, for which schools have received additional grants. In addition the 2020/21 proposals are still lower than 2017/18 when the total amount requested was £470,000.

Consequence if the budget is not de-delegated
The future access to local trade union representatives to support staff at all levels of seniority within schools is at stake if the current budget is delegated. By retaining this budget centrally, schools benefit from collective bargaining; professional representation in policy-making; representation of employees in grievance, performance, absence and disciplinary processes; support in employment tribunals; reduced litigation risk by working with employers; advice on TUPE; support with school governance structures and support with Ofsted outcomes.

Recommendation
It is recommended that the budget for Trade Union Facilities should continue to be de-delegated.

1.5 School Library Service (primary only)

Purpose of the budget
The School Library Service (SLS) provides a range of resources to underpin the curriculum, inspire creativity and raise attainment for primary-aged pupils.

Part of Leeds' public library service, SLS is a vibrant and pro-active specialist provider of the most up to date books for primary schools, providing schools with newly published children's factual topic books to support classroom teaching; fiction books to support reading for pleasure; and professional support to schools through an annual advisory visit, helping to develop school libraries through support for design, stock acquisition and editing.

In addition SLS organises a range of reading for pleasure and cultural events for all pupils, engaging both reluctant and high achieving readers through both the Leeds Book Awards, and offering schools the opportunity to take part in Meet the Author events, embedding a reading for pleasure culture across schools.

Method of de-delegation
It is proposed that the funding would be de-delegated for primary schools as an amount per pupil of **£5.69**. Based on forecast pupil data this would provide central de-delegated funding of **£280,000**.

This is an increase of £3,000 in total funding compared 2019/20 (£277,000). The amount per pupil has increased by 6% compared to the previous per pupil amount (£5.37). This budget has increased due to the pay award as well as an increase in costs for transport needed to provide the service. The increase also reflects that de-delegated contributions have been set at a lower level than actual cost in some previous years in order to reduce the impact of increases on schools.

Consequence if the budget is not de-delegated
If delegated, primary schools would have to meet School Library Service costs from their delegated budget provided that the service was able to continue by operating on a traded basis.

Recommendation
It is recommended that the School Library Service budget should continue to be de-delegated for primary schools.

1.6 Free school meals (FSM) eligibility

Purpose of the budget
The budget supports the administration cost of carrying out free school meal eligibility assessments and is provided by the council's Welfare & Benefits Service. The service is

provided to all Leeds schools and charges are made separately to academies for the service where they choose to use it.

Method of de-delegation

It is proposed that the funding for FSM eligibility checks would be de-delegated as **£1.59 per pupil plus £3.70 per pupil in receipt of FSM in the past six years**. This mechanism reflects the additional volume of work for schools with higher measures of deprivation.

Based on forecast pupil data this would provide central de-delegated funding of **£165,000**. This is a decrease of £3,000 compared to 2019/20, when the total funding was £168,000. The individual rates have increased by 2% due to the pay award. For 2019/20 the rates were £1.56 per pupil and £3.63 per pupil in receipt of FSM in the past six years.

Consequence if the budget is not de-delegated
If the budget is delegated to schools then each school would need to make arrangements to administer its own free school meals service. The Leeds Welfare & Benefits Service would continue to provide a traded service that assesses entitlement to FSM and assuming all schools continue to buy into the service would charge the above rates plus any additional costs created by the administration of charging individual schools. If all schools do not buy into the service then the rates charged above may need to increase.

Schools buying into the service would continue to receive electronic weekly listings of new qualifiers and those pupils who no longer qualify; termly listings of all pupils on the roll who qualify; direct telephone and email enquiry service; assistance to identify potential qualifiers and notifications to parents.

Recommendation
It is recommended that the budget for FSM eligibility checks should continue to be de-delegated.

1.7 SIMS licences (primary only)

Purpose of the budget
This budget supports the cost of the Capita SIMS licence for administrative software purchased on behalf of primary schools.

Method of de–delegation
It is proposed that the SIMS licences budget be de-delegated as an amount per pupil of **£4.52** for primary schools only. Based on forecast pupil data this would provide central de-delegated funding of **£223,000** for 2020/21. This is a reduction of £4,000 compared to the total 2019/20 figure of £227,000, and a 3.1% increase compared to the 2019/20 proposed rate of £4.39 per pupil.

The proposals take into account the estimated costs of SIMS licences based on previous years' increases. The actual costs will not be confirmed by the provider until after a decision is required on de-delegation by Schools Forum.

Consequence if the budget is not de-delegated
If delegated, schools would meet licence costs from their delegated budgets. Schools would still be able to access the rates available through the council's contract with Capita however the amount charged to schools may increase due to the additional administration costs associated with the council charging individual schools.

Recommendation
It is recommended that the SIMS licences budget continues to be de-delegated for primary schools.

1.8 Behaviour support services

Purpose of the budget
This budget is for the Inclusion Support Team which provides support to schools for pupils with social, emotional and mental health difficulties. Work is undertaken to develop the capacity within schools to promote positive behaviour and successful inclusion for individuals or groups of pupils. The team undertake consultations with relevant adults (including parents), observations in the school setting, personalised intervention work, support for the development of individual behaviour plans and behaviour funding requests (in primary schools).

Method of de-delegation
It is proposed that this funding would be de-delegated at **£0.92 per pupil plus £2.85 per pupil in receipt of FSM in the past six years**. This reflects the additional need at schools with higher measures of deprivation.

Based on forecast pupil data this would provide central de-delegated funding of **£108,000** for 2020/21, the same amount as in 2019/20 which is required partly due to costs associated with the pay award. The amounts per pupil have increased by 3.5% compared to 2019/20 when the rates were £0.89 per pupil and £2.75 per pupil in receipt of FSM in the past six years.

Consequence if the budget is not de-delegated
If funding is delegated to schools then there would be no centrally retained budget for behaviour support unless the service operates under a traded basis. The difficulty in operating under a traded basis would be the fact that the budget would be delegated to all schools but as the service provided is targeted, the charging levels and income collection would be difficult to calculate and predict. The ability to operate the service under an SLA could not therefore be guaranteed.

Recommendation
It is recommended that the Behaviour Support budget should continue to be de-delegated.

1.9 Support to underperforming minority ethnic groups and bilingual learners

Purpose of the budget
This budget makes provision for staff who build capacity within schools to improve the educational outcomes for new arrivals (NA), black and minority ethnic (BME) pupils as well as those for whom English is an additional language (EAL), in order to narrow the attainment gap. They provide leadership support and challenge; specialist advice and guidance on teaching and learning strategies and EAL assessment; curriculum materials for NA, BME and EAL pupils; consultancy support to individual schools or localities and bespoke training programmes in order to meet specific identified NA, BME and EAL needs.

Method of de-delegation
It is proposed that the budget for support to underperforming ethnic minority groups and bilingual learners should be de-delegated as an amount per pupil with EAL and an amount per pupil eligible for FSM as this takes into account the distribution of costs.

2020/21 proposals for consultation

Phase	Per EAL 3 Pupil	Per FSM (ever 6)
Primary	£1.35	£31.98
Secondary	£1.44	£181.22

Based on forecast pupil data this would provide central de-delegated funding of **£300,000** for 2020/21. This is a reduction of £93,000 (24%) compared to 2019/20 where the de-delegated funding proposal was £393,000. This reduction in de-delegated contributions has been possible due to an alternative funding source being identified for part of the service. Individual rates have reduced by 18% compared to 2019/20 amounts which are shown below for information.

2019/20 figures for comparison

Phase	Per EAL 3 Pupil	Per FSM (ever 6)
Primary	£1.65	£39.00
Secondary	£1.75	£221.00

Consequence if the budget is not de-delegated
If delegated, then there would be no centrally retained budget to support narrowing the attainment gap for NA, BME and EAL pupils. The difficulty in trying to trade the service would be the fact that the budget would be delegated to all schools but as the service provided is targeted, the charging levels and income collection would be difficult to predict. The ability to operate the service under an SLA could not therefore be guaranteed.

Recommendation
It is recommended that the budget for support to underperforming ethnic minority groups and bilingual learners should continue to be de-delegated.

1.10 Consultation responses

Primary and secondary maintained mainstream schools are requested to consider the de-delegation of each of the above services for the 2020/21 financial year and to complete the attached consultation response form by **7th January 2020**. Appendix 1 shows the illustrative school by school allocations for the above services. The views of schools will be reported to the Schools Forum on 16th January 2020 to inform their decision on de-delegation for 2020/21.

Consultation on the de-delegation of funding for services for 2020/21 - illustrative school contributions **Appendix 1**

The figures in the table are based on the October 2018 census and show the provisional full year contributions for each current maintained school. Final de-delegation contributions will take into account the October 2019 census and academy conversions before or during 2020/21.

School name	Phase	Pupil numbers (October 2018 census)	School contingency fund	Maternity and other cover	Suspended staff cover	Trade Union facilities	Library service (primary only)	Free School Meals Eligibility	SIMS licences (primary only)	Behaviour support services	Support to underperforming ethnic minority groups and bilingual learners	**Total provisional de-delegation 2020/21**	**Provisional amount per pupil 2020/21**	*2019/20 consultation total - for comparison*	*2019/20 consultation per pupil for comparison*
Aberford Church of England Voluntary Controlled Primary School	Primary	98	£1,666	£2,933	£48	£587	£557	£208	£443	£130	£19	**£6,592**	**£67**	*£5,999*	*£61*
Adel Primary School	Primary	208	£3,536	£6,117	£149	£1,247	£1,183	£417	£941	£257	£704	**£14,550**	**£70**	*£13,117*	*£63*
Adel St John the Baptist Church of England Primary School	Primary	209	£3,553	£6,060	£203	£1,253	£1,189	£399	£945	£243	£435	**£14,281**	**£68**	*£13,535*	*£65*
All Saint's Richmond Hill Church of England Primary School	Primary	213	£3,621	£7,390	£205	£1,277	£1,212	£680	£963	£458	£1,617	**£17,423**	**£82**	*£16,249*	*£76*
Allerton CofE Primary School	Primary	527	£8,959	£17,470	£360	£3,159	£2,998	£1,500	£2,384	£993	£3,612	**£41,433**	**£79**	*£39,494*	*£75*
Allerton Grange School	Secondary	1,282	£21,794	£45,791	£879	£7,684	£0	£3,760	£0	£2,501	£6,661	**£89,070**	**£69**	*£82,577*	*£64*
Allerton High School	Secondary	1,089	£18,513	£36,614	£1,152	£6,527	£0	£2,713	£0	£1,754	£4,729	**£72,003**	**£66**	*£64,278*	*£59*
Alwoodley Primary School	Primary	424	£7,208	£13,072	£735	£2,541	£2,412	£985	£1,918	£628	£1,864	**£31,364**	**£74**	*£28,833*	*£68*
Armley Primary School	Primary	187	£3,179	£6,669	£297	£1,121	£1,064	£638	£846	£434	£1,717	**£15,964**	**£85**	*£14,815*	*£79*
Ashfield Primary School	Primary	219	£3,723	£7,246	£197	£1,313	£1,246	£620	£991	£410	£210	**£15,955**	**£73**	*£14,526*	*£66*
Asquith Primary School	Primary	379	£6,443	£11,858	£291	£2,272	£2,156	£920	£1,714	£592	£912	**£27,156**	**£72**	*£25,121*	*£66*
Bankside Primary School	Primary	617	£10,489	£20,077	£484	£3,698	£3,510	£1,671	£2,791	£1,097	£9,786	**£53,603**	**£87**	*£52,154*	*£85*
Bardsey Primary School	Primary	194	£3,298	£5,490	£394	£1,163	£1,103	£340	£877	£202	£281	**£13,150**	**£68**	*£11,785*	*£61*
Barwick-in-Elmet Church of England Voluntary Controlled Primary School	Primary	210	£3,570	£6,233	£196	£1,259	£1,194	£433	£950	£269	£73	**£14,178**	**£68**	*£12,805*	*£61*
Beechwood Primary School	Primary	415	£7,055	£15,192	£304	£2,487	£2,361	£1,504	£1,877	£1,030	£796	**£32,606**	**£79**	*£29,911*	*£72*
Beecroft Primary School	Primary	278	£4,726	£8,657	£337	£1,666	£1,581	£665	£1,257	£427	£2,142	**£21,459**	**£77**	*£20,257*	*£73*
Beeston Hill St Luke's Church of England Primary School	Primary	348	£5,916	£11,012	£304	£2,086	£1,979	£872	£1,574	£565	£2,319	**£26,627**	**£77**	*£24,757*	*£71*
Beeston Primary School	Primary	630	£10,710	£20,761	£475	£3,776	£3,583	£1,765	£2,850	£1,165	£3,077	**£48,162**	**£76**	*£44,160*	*£70*
Benton Park School	Secondary	1,141	£19,397	£37,338	£861	£6,839	£0	£2,627	£0	£1,672	£314	**£69,048**	**£61**	*£62,301*	*£55*
Birchfield Primary School	Primary	207	£3,519	£6,037	£655	£1,241	£1,177	£403	£936	£247	£289	**£14,504**	**£70**	*£12,608*	*£61*
Blenheim Primary School	Primary	394	£6,698	£13,727	£292	£2,362	£2,241	£1,271	£1,782	£858	£4,660	**£33,891**	**£86**	*£34,303*	*£87*
Bracken Edge Primary School	Primary	488	£8,296	£16,821	£429	£2,925	£2,776	£1,534	£2,207	£1,031	£7,390	**£43,408**	**£89**	*£41,528*	*£85*
Bramham Primary School	Primary	155	£2,635	£4,607	£312	£929	£882	£321	£701	£200	£146	**£10,734**	**£69**	*£9,622*	*£62*
Bramhope Primary School	Primary	275	£4,675	£7,682	£209	£1,648	£1,564	£460	£1,244	£269	£158	**£17,909**	**£65**	*£16,349*	*£59*
Bramley St Peter's Church of England Primary School	Primary	371	£6,307	£12,759	£314	£2,224	£2,110	£1,160	£1,678	£779	£842	**£28,172**	**£76**	*£25,753*	*£69*
Broadgate Primary School	Primary	328	£5,576	£11,092	£340	£1,966	£1,866	£983	£1,484	£656	£1,190	**£25,151**	**£77**	*£23,028*	*£70*
Brodetsky Primary School	Primary	254	£4,318	£7,475	£283	£1,522	£1,445	£510	£1,149	£315	£658	**£17,675**	**£70**	*£16,362*	*£64*
Brudenell Primary School	Primary	265	£4,505	£8,858	£252	£1,588	£1,507	£771	£1,199	£512	£4,181	**£23,373**	**£88**	*£23,152*	*£87*
Burley St Matthias Church of England Voluntary Controlled Primary School	Primary	200	£3,400	£7,288	£226	£1,199	£1,138	£718	£905	£491	£2,014	**£17,378**	**£87**	*£16,752*	*£84*
Calverley Church of England Voluntary Aided Primary School	Primary	406	£6,902	£11,626	£295	£2,433	£2,309	£743	£1,836	£447	£186	**£26,778**	**£66**	*£24,446*	*£60*
Cardinal Heenan Catholic High School	Secondary	907	£15,419	£30,598	£638	£5,436	£0	£2,282	£0	£1,478	£5,580	**£61,431**	**£68**	*£56,564*	*£62*
Carlton Primary School	Primary	311	£5,287	£9,308	£592	£1,864	£1,769	£660	£1,407	£412	£172	**£21,471**	**£69**	*£19,133*	*£62*
Carr Manor Community School, Specialist Sports College	All-through	1,260	£21,420	£46,175	£763	£7,552	£1,877	£4,085	£1,493	£2,758	£13,919	**£100,042**	**£79**	*£94,297*	*£75*
Castleton Primary School	Primary	279	£4,743	£10,025	£748	£1,672	£1,587	£969	£1,262	£660	£2,805	**£24,472**	**£88**	*£22,635*	*£81*
Chapel Allerton Primary School	Primary	449	£7,633	£14,379	£354	£2,691	£2,554	£1,164	£2,031	£758	£2,311	**£33,875**	**£75**	*£31,104*	*£69*
Churwell Primary School	Primary	416	£7,072	£12,453	£420	£2,493	£2,366	£883	£1,882	£552	£417	**£28,539**	**£69**	*£26,039*	*£63*
Clapgate Primary School	Primary	396	£6,732	£14,502	£395	£2,373	£2,252	£1,437	£1,791	£984	£992	**£31,459**	**£79**	*£28,889*	*£73*
Cobden Primary School	Primary	206	£3,502	£7,764	£293	£1,235	£1,172	£797	£932	£550	£283	**£16,526**	**£80**	*£15,008*	*£73*
Collingham Lady Elizabeth Hastings' Church of England Primary School	Primary	207	£3,519	£5,808	£201	£1,241	£1,177	£352	£936	£207	£46	**£13,487**	**£65**	*£12,219*	*£59*
Cookridge Holy Trinity Church of England Primary School	Primary	416	£7,072	£11,948	£303	£2,493	£2,366	£769	£1,882	£464	£525	**£27,823**	**£67**	*£25,077*	*£60*
Cookridge Primary School	Primary	320	£5,440	£10,513	£358	£1,918	£1,820	£889	£1,447	£586	£886	**£23,858**	**£75**	*£22,154*	*£69*
Corpus Christi Catholic College	Secondary	937	£15,929	£33,995	£611	£5,616	£0	£2,859	£0	£1,913	£5,242	**£66,166**	**£71**	*£62,568*	*£67*
Corpus Christi Catholic Primary School	Primary	300	£5,100	£10,098	£601	£1,798	£1,706	£888	£1,357	£592	£1,094	**£23,235**	**£77**	*£21,230*	*£71*
Cross Gates Primary School	Primary	207	£3,519	£7,362	£246	£1,241	£1,177	£702	£936	£477	£173	**£15,833**	**£76**	*£14,436*	*£70*
Crossley Street Primary School	Primary	207	£3,519	£6,064	£201	£1,241	£1,177	£409	£936	£252	£104	**£13,904**	**£67**	*£12,647*	*£61*
Deighton Gates Primary School	Primary	205	£3,485	£5,882	£200	£1,229	£1,166	£378	£927	£228	£131	**£13,626**	**£66**	*£12,239*	*£60*
Drighlington Primary School	Primary	390	£6,630	£12,033	£289	£2,338	£2,218	£908	£1,764	£579	£177	**£26,937**	**£69**	*£24,451*	*£63*
Farsley Farfield Primary School	Primary	421	£7,157	£12,434	£394	£2,523	£2,395	£855	£1,904	£529	£668	**£28,859**	**£69**	*£26,350*	*£63*
Farsley Springbank Primary School	Primary	420	£7,140	£12,276	£409	£2,517	£2,389	£824	£1,900	£506	£281	**£28,242**	**£67**	*£25,577*	*£61*
Fieldhead Carr Primary School	Primary	216	£3,672	£7,013	£309	£1,295	£1,229	£582	£977	£381	£241	**£15,698**	**£73**	*£14,462*	*£67*
Five Lanes Primary School	Primary	420	£7,140	£13,064	£309	£2,517	£2,389	£1,002	£1,900	£642	£756	**£29,719**	**£71**	*£27,432*	*£65*
Fountain Primary School	Primary	392	£6,664	£12,615	£395	£2,350	£2,230	£1,030	£1,773	£673	£626	**£28,354**	**£72**	*£25,919*	*£66*
Gildersome Primary School	Primary	402	£6,834	£12,319	£386	£2,409	£2,287	£917	£1,818	£583	£363	**£27,916**	**£69**	*£25,296*	*£63*

School name	Phase	Pupil numbers (October 2018 census)	School contingency fund	Maternity and other cover	Suspended staff cover	Trade Union facilities	Library service (primary only)	Free School Meals Eligibility	SIMS licences (primary only)	Behaviour support services	Support to underperforming ethnic minority groups and bilingual learners	**Total provisional de-delegation 2020/21**	**Provisional amount per pupil 2020/21**	*2019/20 consultation total - for comparison*	*2019/20 consultation per pupil for comparison*
Gledhow Primary School	Primary	537	£9,129	£16,040	£456	£3,219	£3,055	£1,132	£2,429	£706	£1,372	**£37,538**	**£70**	*£34,424*	*£64*
Grange Farm Primary School	Primary	411	£6,987	£15,561	£461	£2,463	£2,338	£1,606	£1,859	£1,110	£1,543	**£33,928**	**£83**	*£31,110*	*£76*
Great Preston VC CofE Primary School	Primary	203	£3,451	£6,286	£298	£1,217	£1,155	£478	£918	£306	£57	**£14,165**	**£70**	*£12,726*	*£63*
Greenhill Primary School	Primary	403	£6,851	£13,712	£295	£2,415	£2,292	£1,227	£1,823	£820	£811	**£30,247**	**£75**	*£27,949*	*£69*
Greenmount Primary School	Primary	438	£7,446	£15,053	£409	£2,625	£2,491	£1,367	£1,981	£918	£5,944	**£38,234**	**£87**	*£37,443*	*£85*
Greenside Primary School	Primary	310	£5,270	£9,197	£364	£1,858	£1,763	£639	£1,402	£397	£126	**£21,016**	**£68**	*£19,004*	*£61*
Grimes Dyke Primary School	Primary	252	£4,284	£9,193	£273	£1,510	£1,433	£906	£1,140	£620	£293	**£19,653**	**£78**	*£17,857*	*£71*
Guiseley Primary School	Primary	394	£6,698	£11,713	£314	£2,362	£2,241	£818	£1,782	£509	£334	**£26,770**	**£68**	*£24,428*	*£62*
Guiseley School	Secondary	1,152	£19,584	£36,925	£751	£6,905	£0	£2,490	£0	£1,563	£435	**£68,654**	**£60**	*£63,211*	*£55*
Harehills Primary School	Primary	621	£10,557	£20,558	£862	£3,722	£3,532	£1,761	£2,809	£1,165	£9,876	**£54,843**	**£88**	*£52,636*	*£85*
Harewood Church of England Voluntary Controlled Primary School	Primary	102	£1,734	£2,892	£351	£611	£580	£180	£461	£107	£81	**£7,000**	**£69**	*£6,218*	*£61*
Hawksworth Church of England Primary School	Primary	112	£1,904	£3,199	£104	£671	£637	£203	£507	£122	£49	**£7,395**	**£66**	*£6,761*	*£60*
Hawksworth Wood Primary School	Primary	277	£4,709	£10,071	£189	£1,660	£1,576	£989	£1,253	£676	£1,617	**£22,740**	**£82**	*£21,001*	*£76*
Highfield Primary School	Primary	450	£7,650	£12,937	£353	£2,697	£2,560	£835	£2,035	£504	£1,519	**£31,090**	**£69**	*£28,661*	*£64*
Hollybush Primary	Primary	443	£7,531	£16,445	£434	£2,655	£2,520	£1,657	£2,004	£1,140	£1,570	**£35,955**	**£81**	*£33,125*	*£75*
Holy Family Catholic Primary School	Primary	203	£3,451	£6,867	£314	£1,217	£1,155	£609	£918	£406	£1,388	**£16,325**	**£80**	*£14,933*	*£74*
Holy Rosary and St Anne's Catholic Primary School	Primary	210	£3,570	£7,568	£201	£1,259	£1,194	£734	£950	£501	£2,422	**£18,399**	**£88**	*£17,507*	*£83*
Horsforth Featherbank Primary School	Primary	211	£3,587	£6,530	£205	£1,265	£1,200	£496	£954	£317	£471	**£15,025**	**£71**	*£13,587*	*£64*
Horsforth Newlaithes Primary School	Primary	416	£7,072	£11,767	£305	£2,493	£2,366	£728	£1,882	£433	£62	**£27,108**	**£65**	*£24,643*	*£59*
Hovingham Primary School	Primary	703	£11,951	£22,846	£544	£4,214	£3,999	£1,898	£3,180	£1,245	£14,737	**£64,612**	**£92**	*£64,207*	*£91*
Hugh Gaitskell Primary School	Primary	565	£9,605	£19,607	£616	£3,386	£3,214	£1,806	£2,556	£1,217	£6,986	**£48,993**	**£87**	*£46,411*	*£82*
Hunslet Carr Primary School	Primary	404	£6,868	£14,856	£471	£2,421	£2,298	£1,480	£1,827	£1,015	£1,980	**£33,215**	**£82**	*£30,498*	*£75*
Hunslet Moor Primary School	Primary	361	£6,137	£12,714	£372	£2,164	£2,053	£1,196	£1,633	£810	£3,788	**£30,866**	**£86**	*£29,503*	*£82*
Hunslet St Mary's Church of England Primary School	Primary	250	£4,250	£8,598	£297	£1,498	£1,422	£782	£1,131	£525	£894	**£19,397**	**£78**	*£17,723*	*£71*
Immaculate Heart of Mary Catholic Primary School	Primary	448	£7,616	£13,049	£339	£2,685	£2,548	£869	£2,026	£531	£685	**£30,349**	**£68**	*£27,661*	*£62*
Ingram Road Primary School	Primary	319	£5,423	£11,536	£373	£1,912	£1,815	£1,124	£1,443	£768	£4,709	**£29,102**	**£91**	*£28,290*	*£89*
Ireland Wood Primary School	Primary	412	£7,004	£13,792	£355	£2,469	£2,343	£1,203	£1,864	£799	£1,585	**£31,415**	**£76**	*£29,304*	*£71*
Iveson Primary School	Primary	320	£5,440	£11,334	£356	£1,918	£1,820	£1,074	£1,447	£729	£3,434	**£27,552**	**£86**	*£26,102*	*£82*
Kerr Mackie Primary School	Primary	420	£7,140	£12,638	£360	£2,517	£2,389	£906	£1,900	£568	£4,338	**£32,756**	**£78**	*£28,626*	*£68*
Kirkstall St Stephen's Church of England Primary School	Primary	204	£3,468	£6,639	£303	£1,223	£1,160	£553	£923	£363	£458	**£15,091**	**£74**	*£13,382*	*£66*
Kirkstall Valley Primary School	Primary	202	£3,434	£6,791	£197	£1,211	£1,149	£596	£914	£397	£1,548	**£16,237**	**£80**	*£15,169*	*£75*
Lady E Hastings CofE Primary School	Primary	131	£2,227	£3,647	£162	£785	£745	£216	£593	£126	£3	**£8,503**	**£65**	*£7,663*	*£58*
Lady Elizabeth Hastings' CofE VA Primary School, Thorp Arch	Primary	134	£2,278	£3,824	£129	£803	£762	£242	£606	£145	£11	**£8,800**	**£66**	*£7,970*	*£59*
Lane End Primary School	Primary	323	£5,491	£11,473	£222	£1,936	£1,837	£1,092	£1,461	£741	£4,343	**£28,597**	**£89**	*£28,842*	*£89*
Lawns Park Primary School	Primary	212	£3,604	£6,926	£260	£1,271	£1,206	£581	£959	£382	£201	**£15,388**	**£73**	*£14,077*	*£66*
Lawnswood School	Secondary	1,057	£17,969	£39,566	£617	£6,335	£0	£3,482	£0	£2,356	£14,859	**£85,184**	**£81**	*£86,627*	*£82*
Little London Community Primary School	Primary	599	£10,183	£21,182	£805	£3,590	£3,407	£2,003	£2,709	£1,358	£10,414	**£55,652**	**£93**	*£54,085*	*£90*
Low Road Primary School	Primary	155	£2,635	£5,438	£366	£929	£882	£509	£701	£344	£1,371	**£13,175**	**£85**	*£12,115*	*£78*
Lower Wortley Primary School	Primary	317	£5,389	£9,872	£229	£1,900	£1,803	£759	£1,434	£487	£354	**£22,227**	**£70**	*£20,205*	*£64*
Lowtown Primary School	Primary	209	£3,553	£6,367	£256	£1,253	£1,189	£468	£945	£296	£162	**£14,489**	**£69**	*£13,113*	*£63*
Manor Wood Primary School	Primary	461	£7,837	£14,049	£326	£2,763	£2,622	£1,034	£2,085	£655	£3,124	**£34,495**	**£75**	*£30,781*	*£67*
Manston Primary School	Primary	209	£3,553	£6,823	£326	£1,253	£1,189	£571	£945	£375	£307	**£15,343**	**£73**	*£13,849*	*£66*
Meanwood Church of England Primary School	Primary	219	£3,723	£6,222	£208	£1,313	£1,246	£390	£991	£233	£387	**£14,712**	**£67**	*£13,357*	*£61*
Micklefield Church of England Voluntary Controlled Primary School	Primary	91	£1,547	£3,023	£151	£545	£518	£261	£412	£173	£113	**£6,742**	**£74**	*£6,189*	*£68*
Middleton St Mary's Church of England Voluntary Controlled Primary School	Primary	411	£6,987	£14,666	£244	£2,463	£2,338	£1,404	£1,859	£955	£1,277	**£32,193**	**£78**	*£30,042*	*£73*
Mill Field Primary School	Primary	396	£6,732	£14,293	£392	£2,373	£2,252	£1,390	£1,791	£948	£3,443	**£33,616**	**£85**	*£31,454*	*£79*
Moor Allerton Hall Primary School	Primary	457	£7,769	£14,568	£415	£2,739	£2,599	£1,170	£2,067	£760	£3,564	**£35,651**	**£78**	*£34,297*	*£75*
Moortown Primary School	Primary	214	£3,638	£6,204	£326	£1,283	£1,217	£409	£968	£249	£1,483	**£15,777**	**£74**	*£14,643*	*£68*
Morley Victoria Primary School	Primary	417	£7,089	£12,433	£307	£2,499	£2,372	£874	£1,886	£545	£562	**£28,567**	**£69**	*£25,852*	*£62*
Mount St Mary's Catholic High School	Secondary	928	£15,776	£35,503	£654	£5,562	£0	£3,218	£0	£2,192	£18,453	**£81,358**	**£88**	*£80,461*	*£87*
New Bewerley Community Primary School	Primary	412	£7,004	£14,981	£651	£2,469	£2,343	£1,471	£1,864	£1,005	£3,686	**£35,474**	**£86**	*£33,066*	*£80*
Ninelands Primary School	Primary	403	£6,851	£11,775	£396	£2,415	£2,292	£790	£1,823	£484	£54	**£26,881**	**£67**	*£24,420*	*£60*
Otley All Saints CofE Primary School	Primary	218	£3,706	£6,210	£302	£1,307	£1,240	£391	£986	£234	£54	**£14,430**	**£66**	*£13,089*	*£60*
Otley the Whartons Primary School	Primary	190	£3,230	£5,780	£198	£1,139	£1,081	£424	£859	£268	£156	**£13,135**	**£69**	*£11,991*	*£63*
Oulton Primary School	Primary	337	£5,729	£11,499	£256	£2,020	£1,917	£1,033	£1,524	£692	£519	**£25,189**	**£75**	*£22,917*	*£68*
Our Lady of Good Counsel Catholic Primary School	Primary	205	£3,485	£6,724	£263	£1,229	£1,166	£567	£927	£374	£647	**£15,382**	**£75**	*£14,054*	*£69*

School name	Phase	Pupil numbers (October 2018 census)	School contingency fund	Maternity and other cover	Suspended staff cover	Trade Union facilities	Library service (primary only)	Free School Meals Eligibility	SIMS licences (primary only)	Behaviour support services	Support to underperforming ethnic minority groups and bilingual learners	**Total provisional de-delegation 2020/21**	**Provisional amount per pupil 2020/21**	*2019/20 consultation total - for comparison*	*2019/20 consultation per pupil for comparison*
Park Spring Primary School	Primary	375	£6,375	£12,545	£282	£2,248	£2,133	£1,093	£1,696	£726	£369	**£27,467**	**£73**	*£25,199*	*£67*
Parklands Primary School	Primary	327	£5,559	£12,390	£341	£1,960	£1,860	£1,280	£1,479	£885	£912	**£26,666**	**£82**	*£24,593*	*£75*
Pool-in-Wharfedale Church of England Voluntary Controlled Primary School	Primary	198	£3,366	£5,683	£255	£1,187	£1,126	£365	£896	£220	£18	**£13,117**	**£66**	*£11,780*	*£59*
Primrose Lane Primary School	Primary	209	£3,553	£6,157	£198	£1,253	£1,189	£421	£945	£260	£107	**£14,083**	**£67**	*£12,750*	*£61*
Pudsey Bolton Royd Primary School	Primary	405	£6,885	£12,540	£298	£2,427	£2,304	£953	£1,832	£609	£4,115	**£31,964**	**£79**	*£30,412*	*£75*
Pudsey Grangefield School	Secondary	1,017	£17,289	£34,652	£691	£6,096	£0	£2,631	£0	£1,713	£1,299	**£64,370**	**£63**	*£57,576*	*£57*
Quarry Mount Primary School	Primary	199	£3,383	£7,268	£591	£1,193	£1,132	£718	£900	£491	£2,594	**£18,269**	**£92**	*£17,073*	*£86*
Queensway Primary School	Primary	184	£3,128	£6,312	£186	£1,103	£1,047	£572	£832	£383	£249	**£13,811**	**£75**	*£12,605*	*£69*
Ralph Thoresby School	Secondary	857	£14,569	£31,538	£506	£5,137	£0	£2,709	£0	£1,822	£4,145	**£60,427**	**£71**	*£55,150*	*£64*
Rawdon Littlemoor Primary School	Primary	310	£5,270	£9,086	£567	£1,858	£1,763	£614	£1,402	£378	£156	**£21,095**	**£68**	*£18,732*	*£60*
Rawdon St Peter's Church of England Voluntary Controlled Primary School	Primary	313	£5,321	£8,784	£303	£1,876	£1,780	£532	£1,416	£314	£237	**£20,564**	**£66**	*£18,690*	*£60*
Robin Hood Primary School	Primary	409	£6,953	£11,879	£351	£2,451	£2,326	£786	£1,850	£479	£499	**£27,575**	**£67**	*£24,996*	*£61*
Rosebank Primary School	Primary	278	£4,726	£9,969	£334	£1,666	£1,581	£961	£1,257	£654	£3,978	**£25,127**	**£90**	*£24,318*	*£87*
Rothwell Primary School	Primary	314	£5,338	£9,726	£288	£1,882	£1,786	£740	£1,420	£473	£200	**£21,853**	**£70**	*£19,943*	*£64*
Rothwell St Mary's RC Primary School	Primary	207	£3,519	£5,967	£253	£1,241	£1,177	£388	£936	£235	£507	**£14,224**	**£69**	*£12,800*	*£62*
Roundhay School	All-through	1,810	£30,770	£58,190	£980	£10,849	£2,543	£4,125	£2,022	£2,620	£5,709	**£117,807**	**£65**	*£107,557*	*£59*
Roundhay St John's Church of England Primary School	Primary	212	£3,604	£6,310	£983	£1,271	£1,206	£442	£959	£275	£678	**£15,727**	**£74**	*£13,496*	*£64*
Royds School	Secondary	912	£15,504	£33,721	£546	£5,466	£0	£2,917	£0	£1,965	£1,111	**£61,230**	**£67**	*£56,671*	*£62*
Rufford Park Primary School	Primary	289	£4,913	£9,267	£584	£1,732	£1,644	£752	£1,307	£490	£448	**£21,136**	**£73**	*£18,870*	*£65*
Sacred Heart Catholic Primary School	Primary	201	£3,417	£6,781	£238	£1,205	£1,143	£599	£909	£399	£2,094	**£16,785**	**£84**	*£15,940*	*£79*
Scholes (Elmet) Primary School	Primary	311	£5,287	£9,030	£249	£1,864	£1,769	£597	£1,407	£364	£149	**£20,717**	**£67**	*£18,862*	*£61*
Seacroft Grange Primary School	Primary	209	£3,553	£8,149	£253	£1,253	£1,189	£870	£945	£605	£910	**£17,726**	**£85**	*£16,116*	*£77*
Seven Hills Primary School	Primary	412	£7,004	£13,465	£302	£2,469	£2,343	£1,129	£1,864	£743	£507	**£29,826**	**£72**	*£27,351*	*£66*
Shadwell Primary School	Primary	206	£3,502	£5,830	£300	£1,235	£1,172	£361	£932	£215	£312	**£13,859**	**£67**	*£12,364*	*£60*
Shakespeare Primary School	Primary	583	£9,911	£21,497	£383	£3,494	£3,316	£2,148	£2,637	£1,475	£11,542	**£56,403**	**£97**	*£51,983*	*£89*
Sharp Lane Primary School	Primary	566	£9,622	£18,719	£558	£3,392	£3,219	£1,601	£2,560	£1,059	£1,622	**£42,353**	**£75**	*£38,971*	*£69*
Shire Oak VC Primary School	Primary	209	£3,553	£6,570	£377	£1,253	£1,189	£514	£945	£332	£552	**£15,284**	**£73**	*£14,214*	*£68*
Southroyd Primary and Nursery School	Primary	409	£6,953	£12,938	£300	£2,451	£2,326	£1,024	£1,850	£663	£561	**£29,067**	**£71**	*£26,523*	*£65*
Spring Bank Primary School	Primary	206	£3,502	£6,408	£299	£1,235	£1,172	£491	£932	£315	£1,311	**£15,664**	**£76**	*£14,751*	*£72*
St Anthony's Catholic Primary School, Beeston	Primary	211	£3,587	£6,362	£203	£1,265	£1,200	£458	£954	£288	£907	**£15,224**	**£72**	*£14,366*	*£68*
St Augustine's Catholic Primary School	Primary	419	£7,123	£13,764	£306	£2,511	£2,383	£1,164	£1,895	£768	£3,122	**£33,038**	**£79**	*£31,710*	*£76*
St Bartholomew's CofE Voluntary Controlled Primary School	Primary	665	£11,305	£23,489	£527	£3,986	£3,783	£2,218	£3,008	£1,503	£7,304	**£57,122**	**£86**	*£55,160*	*£83*
St Edward's Catholic Primary School, Boston Spa	Primary	157	£2,669	£4,398	£399	£941	£893	£265	£710	£156	£80	**£10,512**	**£67**	*£9,405*	*£60*
St Francis Catholic Primary School, Morley	Primary	205	£3,485	£6,011	£176	£1,229	£1,166	£407	£927	£250	£666	**£14,317**	**£70**	*£13,025*	*£64*
St Francis of Assisi Catholic Primary School	Primary	207	£3,519	£7,133	£200	£1,241	£1,177	£650	£936	£437	£2,788	**£18,081**	**£87**	*£17,636*	*£85*
St James' Church of England Voluntary Controlled Primary School	Primary	79	£1,343	£2,743	£139	£474	£449	£253	£357	£170	£85	**£6,013**	**£76**	*£5,480*	*£69*
St Joseph's Catholic Primary School, Hunslet	Primary	204	£3,468	£6,821	£138	£1,223	£1,160	£594	£923	£394	£2,494	**£17,215**	**£84**	*£16,462*	*£81*
St Joseph's Catholic Primary School, Wetherby	Primary	207	£3,519	£5,972	£200	£1,241	£1,177	£389	£936	£236	£59	**£13,729**	**£66**	*£12,520*	*£60*
St Margaret's Church of England Voluntary Controlled Primary School	Primary	427	£7,259	£12,684	£308	£2,559	£2,429	£884	£1,931	£549	£524	**£29,127**	**£68**	*£26,557*	*£62*
St Mary's Church of England Controlled Primary School Boston Spa	Primary	127	£2,159	£3,726	£269	£761	£722	£252	£574	£155	£55	**£8,675**	**£68**	*£7,674*	*£60*
St Matthew's Church of England Aided Primary School	Primary	414	£7,038	£12,720	£263	£2,481	£2,355	£952	£1,873	£606	£1,491	**£29,779**	**£72**	*£27,103*	*£65*
St Nicholas Catholic Primary School	Primary	299	£5,083	£9,526	£346	£1,792	£1,701	£764	£1,352	£496	£1,310	**£22,371**	**£75**	*£20,289*	*£68*
St Oswald's Church of England Primary School	Primary	380	£6,460	£11,345	£330	£2,278	£2,161	£800	£1,719	£499	£223	**£25,815**	**£68**	*£23,427*	*£62*
St Patrick Catholic Primary School	Primary	213	£3,621	£6,899	£288	£1,277	£1,212	£570	£963	£373	£680	**£15,883**	**£75**	*£14,701*	*£69*
St Paul's Catholic Primary School	Primary	211	£3,587	£6,282	£206	£1,265	£1,200	£440	£954	£274	£448	**£14,657**	**£69**	*£13,425*	*£64*
St Peter's Church of England Primary School, Leeds	Primary	211	£3,587	£7,472	£205	£1,265	£1,200	£708	£954	£480	£2,969	**£18,840**	**£89**	*£17,983*	*£85*
St Philip's Catholic Primary School	Primary	242	£4,114	£7,553	£220	£1,450	£1,377	£583	£1,095	£375	£2,628	**£19,395**	**£80**	*£18,409*	*£76*
St Theresa's Catholic Primary School	Primary	427	£7,259	£13,034	£325	£2,559	£2,429	£963	£1,931	£610	£773	**£29,884**	**£70**	*£27,576*	*£65*
St Urban's Catholic Primary School	Primary	210	£3,570	£6,154	£310	£1,259	£1,194	£416	£950	£256	£701	**£14,809**	**£71**	*£13,856*	*£66*
Stanningley Primary School	Primary	210	£3,570	£6,871	£204	£1,259	£1,194	£577	£950	£380	£313	**£15,318**	**£73**	*£13,916*	*£66*
Strawberry Fields Primary School	Primary	306	£5,202	£9,498	£251	£1,834	£1,741	£726	£1,384	£465	£349	**£21,448**	**£70**	*£19,678*	*£64*
Summerfield Primary School	Primary	196	£3,332	£6,937	£244	£1,175	£1,115	£657	£887	£445	£561	**£15,352**	**£78**	*£13,848*	*£71*
Swarcliffe Primary School	Primary	302	£5,134	£11,195	£242	£1,810	£1,718	£1,126	£1,366	£774	£828	**£24,193**	**£80**	*£21,918*	*£73*
Swinnow Primary School	Primary	209	£3,553	£6,607	£248	£1,253	£1,189	£523	£945	£338	£407	**£15,063**	**£72**	*£13,697*	*£66*
Talbot Primary School	Primary	448	£7,616	£12,913	£319	£2,685	£2,548	£839	£2,026	£508	£563	**£30,017**	**£67**	*£27,524*	*£61*
Thorpe Primary School	Primary	239	£4,063	£7,570	£334	£1,432	£1,359	£601	£1,081	£389	£191	**£17,021**	**£71**	*£15,505*	*£65*

School name	Phase	Pupil numbers (October 2018 census)	School contingency fund	Maternity and other cover	Suspended staff cover	Trade Union facilities	Library service (primary only)	Free School Meals Eligibility	SIMS licences (primary only)	Behaviour support services	Support to underperforming ethnic minority groups and bilingual learners	**Total provisional de-delegation 2020/21**	**Provisional amount per pupil 2020/21**	*2019/20 consultation total - for comparison*	*2019/20 consultation per pupil for comparison*
Tranmere Park Primary School	Primary	343	£5,831	£9,556	£283	£2,056	£1,951	£567	£1,551	£332	£227	**£22,354**	**£65**	*£20,290*	*£59*
Valley View Community Primary School	Primary	429	£7,293	£13,273	£375	£2,571	£2,440	£1,007	£1,940	£644	£267	**£29,811**	**£69**	*£27,385*	*£64*
Victoria Junior School	Primary	173	£2,941	£5,951	£293	£1,037	£984	£541	£782	£363	£97	**£12,989**	**£75**	*£11,666*	*£67*
Weetwood Primary School	Primary	212	£3,604	£5,997	£187	£1,271	£1,206	£371	£959	£221	£310	**£14,125**	**£67**	*£12,857*	*£61*
West End Primary School	Primary	241	£4,097	£6,812	£220	£1,444	£1,371	£421	£1,090	£250	£50	**£15,756**	**£65**	*£14,332*	*£59*
Westbrook Lane Primary School	Primary	213	£3,621	£6,055	£221	£1,277	£1,212	£380	£963	£227	£52	**£14,007**	**£66**	*£12,862*	*£60*
Westgate Primary School	Primary	212	£3,604	£6,179	£207	£1,271	£1,206	£412	£959	£252	£27	**£14,117**	**£67**	*£12,770*	*£60*
Westroyd Primary School and Nursery	Primary	148	£2,516	£4,609	£175	£887	£842	£354	£669	£227	£196	**£10,476**	**£71**	*£9,384*	*£63*
Westwood Primary School	Primary	288	£4,896	£10,427	£212	£1,726	£1,638	£1,018	£1,303	£695	£465	**£22,380**	**£78**	*£20,461*	*£71*
Wetherby High School	Secondary	551	£9,367	£18,488	£408	£3,303	£0	£1,365	£0	£882	£2,182	**£35,994**	**£65**	*£32,522*	*£59*
Whingate Primary School	Primary	404	£6,868	£14,099	£464	£2,421	£2,298	£1,309	£1,827	£884	£1,145	**£31,315**	**£78**	*£29,042*	*£72*
Whinmoor St Paul's Church of England Primary School	Primary	192	£3,264	£6,222	£290	£1,151	£1,092	£514	£868	£337	£726	**£14,465**	**£75**	*£12,880*	*£67*
White Laith Primary School	Primary	206	£3,502	£6,972	£193	£1,235	£1,172	£619	£932	£413	£367	**£15,404**	**£75**	*£14,196*	*£69*
Whitecote Primary School	Primary	376	£6,392	£13,246	£283	£2,254	£2,139	£1,246	£1,701	£844	£820	**£28,923**	**£77**	*£26,493*	*£70*
Wigton Moor Primary School	Primary	446	£7,582	£13,046	£399	£2,673	£2,537	£878	£2,017	£539	£3,978	**£33,650**	**£75**	*£29,636*	*£66*
Windmill Primary School	Primary	442	£7,514	£16,923	£432	£2,649	£2,514	£1,770	£1,999	£1,226	£1,976	**£37,004**	**£84**	*£34,583*	*£78*
Woodlesford Primary School	Primary	410	£6,970	£12,039	£414	£2,457	£2,332	£817	£1,854	£503	£247	**£27,635**	**£67**	*£25,113*	*£61*
Wykebeck Primary School	Primary	406	£6,902	£15,381	£397	£2,433	£2,309	£1,588	£1,836	£1,098	£3,673	**£35,618**	**£88**	*£32,880*	*£81*
Yeadon Westfield Infant School	Primary	170	£2,890	£4,981	£280	£1,019	£967	£337	£769	£207	£260	**£11,710**	**£69**	*£10,619*	*£62*
Yeadon Westfield Junior School	Primary	228	£3,876	£7,095	£193	£1,367	£1,297	£545	£1,031	£349	£162	**£15,916**	**£70**	*£14,472*	*£63*